

Uncertain Times! Unsure about your Investment Strategy?

Visit your nearest
WAY2WEALTH branch today!
for Free*



Portfolio Structuring or Portfolio Re-alignment

(Investments in Equity & MFs)

The current market conditions present an excellent opportunity for investing. At the same time extreme caution, discipline and a structured approach is required while selecting the appropriate investments, keeping in mind various parameters such as your financial goals, risk appetite, time horizon, etc.

Once again Way2Wealth reiterates its commitment, "making Investing simpler, more understandable and profitable!" Extending our expertise, we offer you a unique opportunity to **'STRUCTURE'** or **'RE-ALIGN'** your portfolio, with the help of our In-house experts, absolutely **FREE**.



Our Relationship Manager will conduct the 'Way2Wealth' proprietary 'RCC Test' to understand & evaluate your needs / requirements.



Taking into consideration various market factors, we will suggest a unique investment mix to help you achieve your goals.



Our recommendations will encompass Equity, Mutual Funds & Insurance, and would be based on and in consultation with our 'Research Desk' based in Mumbai.



Based on your assent, we would then help you execute transactions to build your Portfolio. In case your existing portfolio requires to be re-aligned, we would assist you execute the same.



Our recommendations are constantly tracked and reviewed periodically in the 'conditions prevailing'.

Along with this offer, you can also avail a **FREE*** Trading & Demat Account

* Conditions apply:

Offer valid till limited period. To avail this offer, kindly bring along your existing portfolio (if any) details, i.e. DP statement, MF statement, etc. In certain cases, we may have to refer your details to our Portfolio Manager based in Mumbai. In such cases structuring / re-aligning your portfolio may take time, the same will be accordingly communicated to you.

To avail offer, simply contact any of the Way2Wealth branches or mail your details to contact@way2wealth.com