

Nominee Addition / OPT out Online Process Thru MEON Re-KYC module:

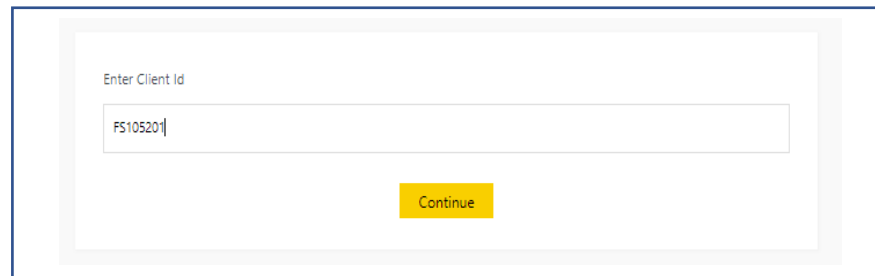
- Applicable for Trading account and /or DP account with Single holder mode only.
- Details Required:
 - Signature image of Account Holder (Client)
 - Nominee details: Name, Mobile No, Email Id, Address, Relationship, Share %, Proof of Identification Number (PAN/ Aadhaar – only last 4 Digits in case of Aadhaar)
 - Nominee ID Proof photo (PAN/ Aadhaar). This is Optional, however it is advisable to obtain for ease in processing in future. **Please note in case of Aadhaar given a documentary proof then make sure that first 8 digits are masked.**
 - **Please ensure that the supporting document/image uploads are in the requested formats and size, if they are out of size then appropriate cropping to be done before upload.**

PROCESS FLOW :

Login to Rekyc Portal : User Id and password.

Url: <https://ekyc.way2wealth.com>

Enter Trading Id and click “Continue”.

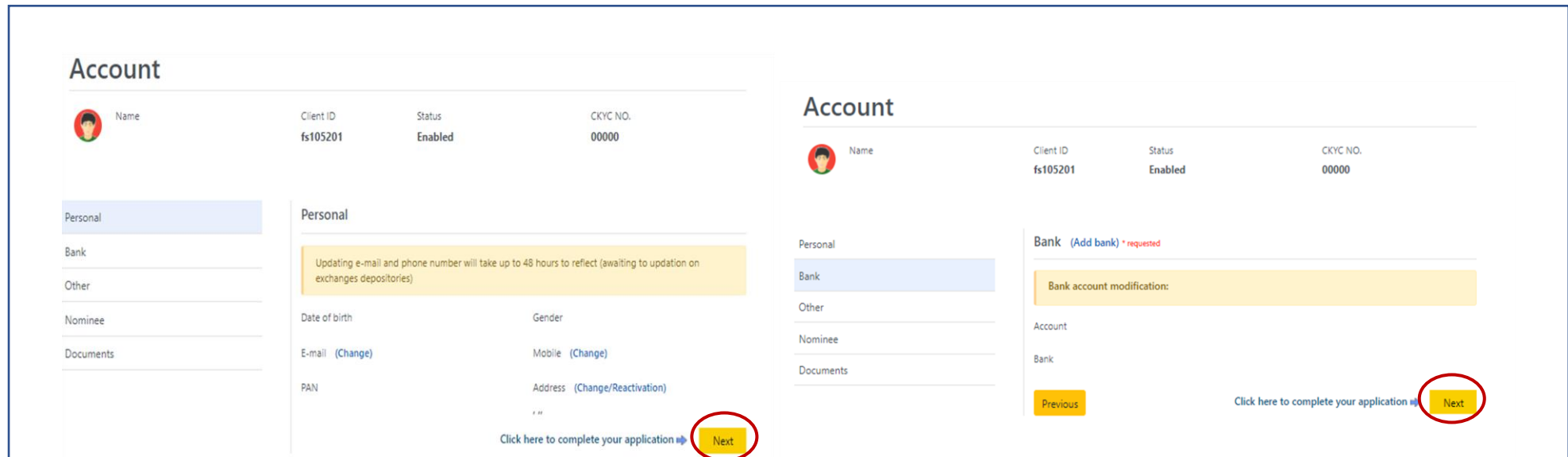


Enter Client Id

FS105201

Continue

Click “NEXT” till you get screen to update “Segment, Income , and Nominee”



Account

Name	Client ID	Status	CKYC NO.
	fs105201	Enabled	00000

Personal

Bank

Other

Nominee

Documents

Updating e-mail and phone number will take up to 48 hours to reflect (awaiting to updation on exchanges depositories)

Date of birth

Gender

E-mail (Change)

Mobile (Change)

PAN

Address (Change/Reactivation)

Click here to complete your application → **Next**

Account

Name	Client ID	Status	CKYC NO.
	fs105201	Enabled	00000

Personal

Bank (Add bank) * requested

Bank account modification:

Account

Bank

Previous


Click here to complete your application → **Next**

If client don't want to add Nominee to his Trading and/or DP account, then user must select "Opted Out".

If Client wants to add Nominee, then user must select "Yes" and click "Next". (The check box "No" states that client don't want to make any changes in existing details in Nomination.)

Note: User may update latest income details in this screen.

Account

	Name	Client ID fs105201	Status Enabled	CKYC NO. 00000
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Personal

Bank

Other

Nominee

Documents

Others

Segment

BSE Cash F&O Currency Commodity Mutual Fund SLB

NSE Cash F&O Currency Commodity Mutual Fund SLB

MCX Commodity

Annual Income

Annual Income Date

Net Worth

Net Worth Date

Do you want to add/update nominee

Yes No OPTED OUT

My sole country of tax residency India

I have understood the information requirements of this Form (read along with FATCA & CRS Instructions) and hereby confirm that the information provided by me/us on this form is true, correct and complete. I also confirm that I have read and understood the FATCA & terms and conditions below and hereby accept the same. Name for your account will be updates as per the Income Tax database due to Exchange regulations.


[Previous](#) [Click here to complete your application](#) [Next](#)

Update **NOMINEE NAME, EMAIL ID, MOBILE NO, ADDRESS, RELATIONSHIP, SHARE %**.

Select Id Proof Type "**PAN/ AADHAAR**" and enter "**ID PROOF NUMBER**". In case of Aadhaar update on last 4 digits only.

Upload Image of Nominee Id Proof (Optional). In case of Aadhaar make sure that first 8 digits are masked.

Account

 Name	Client ID fs105201	Status Enabled	CKYC NO. 00000
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Personal	First Nominee		
Bank	Name*	Email	Mobile
Other	Nandini	nandi@gmail.com	9900516546
Nominee	DOB*	Relation*	Address1*
Documents	01-01-2000	Sister	245 1 RAJAJINAGAR
	Address2*	City*	State*
	WCR	BANGALORE	KARNATAKA
	Pincode*	Country*	Nominee1 Percentage*
	560010	INDIA	100
	Select any ID PROOF*	PAN	Identity Proof (only png, jpg) (file should be less than 4MB)
	PAN	ABRPH8049B	Change... PAN.jpg
	Add Second Nominee	<input type="checkbox"/> Add	

[Previous](#) [Click here to complete your application](#) [NEXT](#)

Click **NEXT**.

Upload Account Holder Signature and Click "SUBMIT".

Account

	Name	Client ID	Status	CKYC NO.
		fs105302	Enabled	00000

Personal

Bank

Other

Nominee

Documents

Upload Documents

Signature Specimen

Other Document

[Previous](#) [Click here to complete your application](#) [Submit](#)

In Home Screen select the application, select **UPDATE DETAILS**

2097	fs105302	Continue	Update Details	requested	no	no	no	no	no	yes	Complete	Generate PDF	Export
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Update following in respective TAB.

Basic Details: Update Account Holder (Client) Name, email Id (Required to send link to esign), PAN.

Other : Update **DP CODE** (BOid with DP Id – 16 digit without special character),

Select **DP & TRADING** – Update in DP and Trading

Select **DP** ----- Update in DP Only

Select **TRADING** ----- Trading in DP Only

Select **INFORMATION UPDATION** .

The screenshot displays two side-by-side tabs: 'Basic' and 'Other'. The 'Basic' tab is active and contains the following fields: Name (SUHAS HEBBAR), Father's/Husband's Name, Mother's Name, Marital Status, Gender, and DOB. The Email Id field contains 'suhas.dch@gmail.com'. The 'Other' tab is also visible and contains: Networth, Networth Date, DP Code, Occupation (dropdown menu), Selection (DP/Trading) (dropdown menu), Selection (reactivation /Information updation) (dropdown menu), and Trading (fs105302). A dropdown menu is open for the 'Selection (DP/Trading)' field, showing options: DP, Trading, and DP & Trading. Red boxes and lines highlight the 'Basic' tab, the 'Other' tab, the 'DP Code' field, the 'Selection (DP/Trading)' dropdown, and the 'Save Application' button.

Save Application.

The screenshot shows the bottom of the web application. On the left, there is a footer with the text 'Copyright All Rights Reserved'. On the right, there is a button labeled 'Save Application' which is circled in red.

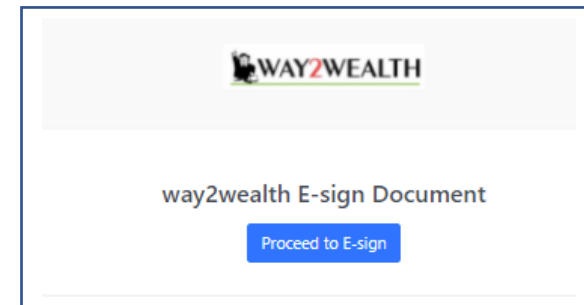
Submitted application will be visible in HO Verification login. Once verified the same application visible in Branch / Rekyc Login with E-Sign button to complete “eSign procedure”.

Bucket																
Esign Complete Reject																
Show 10 entries																
Sr. No	Client Code	Action	Update Details	PAN	KYC Status	Customer Name	Mob No.	Email Change	Mobile Change	Address Change	Segment Activation	Bank Change	Nominee Change	Complete	Generate	Export
2050	fs1033	Continue	Update Details		requested	SUHAS HEBBAR		no	no	no	no	no	no	Complete	Generate PDF	Export
2051	fs1034	Continue	Update Details		esign_pending	SUHAS HEBBAR		yes	no	no	no	no	yes	Complete	Generate PDF	Export
Showing 0 to 0 of 0 entries															Previous	Next

Click on **ESIGN** then **PROCEED TO ESIGN**. It will navigate to NSDL Esign Portal.

Select Check Box and enter client's Aadhaar number, click **SEND OTP**.

Get OTP from client and **VERIFY OTP**.



NSDL Electronic Signature Service

ASP Name	Way2Wealth Brokers Private Limited
Transaction ID	UKC:eSign:9479:20230302134501852
Date & Time	2023-03-02T13:45:08

I hereby authorize NSDL e-Governance Infrastructure Limited (NSDL e-Gov) to -

- Use my Aadhaar / Virtual ID details (as applicable) for the purpose of the purpose of digitally signing of documents for completion of KYC/KRA/CKYC for securities market for/with Way2Wealth Brokers Private Limited and authenticate my identity through the Aadhaar Authentication system (Aadhaar based e-KYC services of UIDAI) in accordance with the provisions of the Aadhaar (Targeted Delivery of Financial and other Subsidies, Benefits and Services) Act, 2016 and the allied rules and regulations notified thereunder and for no other purpose.
- Authenticate my Aadhaar / Virtual ID through OTP or Biometric for authenticating my identity through the Aadhaar Authentication system for obtaining my e-KYC through Aadhaar based e-KYC services of UIDAI and use my Photo and Demographic details (Name, Gender, Date of Birth and Address) for the purpose of the purpose of digitally signing of documents for completion of KYC/KRA/CKYC for securities market for/with Way2Wealth Brokers Private Limited.
- I understand that Security and confidentiality of personal identity data provided, for the purpose of Aadhaar based authentication is ensured by NSDL e-Gov and the data will be stored by NSDL e-Gov till such time as mentioned in guidelines from UIDAI from time to time.

VID/Aadhaar:

[Send OTP](#) [Cancel](#)

[Click Here](#) to generate Virtual ID.
[Download Instructions](#) to generate Virtual ID in lieu of Aadhaar.

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Enter OTP:

[Verify OTP](#) [Cancel](#)

Success! otp sent on registered mobile/email id.

[Click Here](#) to generate Virtual ID.
[Download Instructions](#) to generate Virtual ID in lieu of Aadhaar.

This will complete eSign process.

- Note : Document Esign Charges of Rs. 25 + GST applicable, except for KRA record changes (Email, Mobile, Address) which will be Rs. 50/- +GST applicable