WAY2WEALTH
Online Modification
Financial Details - Income Range /Networth:
Path at Branch Login:
Home Screen >> Click on KYC-Modification Tab
← C ŵ Ø https://backoffice.way2wealth.com/WebLogin/Common/home_new.cfm ℃
🖸 TechExcel Main 🖞 PFMS 🧭 Welcome to Central 💽 Welcome to HDFC 🔌 TE Main 💰 Axis Bank Internet 🎯 CKYC 🥤 ENet 💐 Login Screen - Tech 🔌 Login Screen CDSL
Home Livekisk e-KTC MKTCVZ KTC-Modification HelpDesk Common Report Demat Report Portolio Report Request Contract Annual report Collection Accounts
CLIENT: Select Client

Enter Client Code (Trading Code) and click on SELECT.

	Туре	Туре								
	Financial Details - In	icome Range/O	ccupation/Networth		Inco	me Proof				
	Nominee Details		PAN	copy/Any Id F	Proof					
	Second Nominee De	etails	PAN	copy/Any Id F	Proof					
	Third Nominee Deta	ils			PAN	copy/Any Id F	Proof			
	Contact Details – En	Contact Details – Email Id						Not Applicable		
	Nomination Opted C	out			Not	Not Applicable				
	Contact Details - Mo	obile			Not	Applicable				
Start List	Start									
-	hanga	Code	Dog Timo	Autho Timo	Form List		Statua			

Select "Financial Details – Income Range/ Occupation/Net-worth" and click on START.

1. To update Select **appropriate Annual Income Range**, **Date**, Enter **Networth and Networth Date** (Optional). Upload income proof if client trading in Derivative segment.

CLIENT : [510111 KYC Details(/510111) UCC (CLIENT NAME :	ANANTHA RAO NARAYANAPURA SATHYAI	NARAYANA RAO)	
Income Status Details 1.Annual Income(In Last 3 Yrs) 2.Gross Annual Income as on Date 3.Net Worth 4.Net - Worth Date:	Five To Ten Lakhs : 2019-11-07 00:00:00 : 800000 : 2019-11-07 00:00:00	Ten To TwentyFive Lakhs ▼ 05/04/2023 ■ 2500000 ■ 04/05/2023 ■	Sold Cenerate OTP
Income Proof Existing Nomir	nee details If any	Choose File No file chosen	OTP VALIDATION OTP Send TO ANANTHRAONS@CMAIL.COM and 9845478004
			SMS / EMAIL OTP:



- 2. After entering all the details click on **Generate OTP** OTP will sent to client email and mobile. Enter any one of the OTP and submit.
- 3. Click on **Update** to submit the application.

Your application will show status as "Pending".

	Туре				P	roof Require	Ð		
	Nominee Deta	ils			P	AN copy/Any	ld Proof		
	Second Nomi	nee Details			P	AN copy/Any	Id Proof		
	Third Nomine	e Details			P	AN copy/Any	Id Proof		
	Contact Detai	ls – Email Id			N	Not Applicable			
	Nomination O	pted Out			N	Not Applicable			
	Contact Detai	ls – Mobile			N	lot Applicable			
Start	Nomination O Contact Detail	Nomination Opted Out Contact Details – Mobile				lot Applicable lot Applicable			
List For	Modification Re	quested Already Done							

Head office will verify the application.

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To Check current status of application, go to Home >> KYC Modification >> Enter Client code >> Click on Select.

	Туре				Proof	Require		
)	Nominee Details					PAN copy/Any Id Proof		
	Second Nominee Details					copy/Any Id Proof		
	Third Nominee Details					copy/Any Id Proof		
	Contact Details – Email Id					pplicable		
	Nomination Opted Out					Not Applicable		
D	Contact D	etails – Mobile			Not Ap	Not Applicable		
start								
List For Mo	dification	Requested Alrea						
List For Mo Exchange	dification Code	Requested Alrea	Autho Time	Form List		Status		

Once the Verifier approves the application, it will show status as "E-Sign Pending".

Note: If *rejected*, then click on **EDIT**; rectify the issue and submit. Note that user should authenticate modification with OTP. Also note that it will be submitted as *a new request*.

User needs to click on **Sign PDF** button. It will lead to a signing page. Select declaration (1); Enter Aadhaar number (2); click **Send OTP** (3); Collect OTP from client and **Enter OTP** (4); Click on **Verify OTP** (5). This will complete Application submission process.

Protea	Electronic Signature Service	, Protean E	lectronic Signature Service
ASP Name Transaction TD	Way2Wealth Brokers Private Limited IRC w5ion 4225 (2020)04281 33505015		
Date & Time	2023-04-28T13:36:12	ASP Name	Way2Wealth Brokers Private Limited
vereny authorize Protean eGov Technologies Limit	ed (Protean) to -	Date & Time	2023-04-28T13:36:12
a my Dadhaar / Virtual ID details (as applicable)	for the numose of the numose of digitally signing of documents for completion of	I hereby authorize Protean eGov Technologies Limited	(Protean) to -
Indextaints system (Addhaa Ibased e-KYC services) motion and ont between solutions of services / 1/ system for obtaining my e-KYC through Addhaar base der, Date of Birk and Address) for the purpose of securities market for/with Way2Wealth Brokers Pin understand that Security and confidentiality of pe ured by Protean and the data will be stored by Prot ZID/Aadhaar:	of UIDAI in accordance with the provisions of the Aadhaer (Targeted Delivery of d. 2016 and the alier auties and regulations notified thereunder and for no other or Biometric for authenticating my identity through the Aadhaar Authentication of e-KYC services of UIDAI and use my Photo and Demographic details (Name, the purpose of digitally signing of documents for completion of KYC/KRA/CYYC ate Limited. sonal identity data provided, for the purpose of Aadhaar based authentication is sen till such time as mentioned in guidelines from UIDAI from time to time.	KYC/RRA/CYCC for securities market for/with Viay/Weak Authentication system (Aashara based e-KYC) services of Financial and other Subaides, Benefits and Services) Act, purpose. 2. Authenticate my Aehhaar / Virtual ID through OTF or system for obtaining my eXYC through Anhara based, Gender, Date of Birth and Address) for the purpose of the for securities market for/with Way2Weath Brokers Private a. I understand that Security and confidentiality of person ensured by Protean and the data will be stored by Protean Enter OTP 4 Successf otp sent on registrate-immoduling and	th Brokers Private Limited and authenticate my identity through the Aadhaa UDAQI in accordance with the provisions of the Aadhaar (Tragetd Delivery o 2016 and the allied rules and regulations notified thereunder and for no othe Biometric for authenticating my identity through the Aadhaar Authentication (FVC) services of UDAI and use my Prikot and Demographic delais (Than the purpose of digitally signing of documents for completion of KYC/RRA/CKYC Limited. I all identity data provided, for the purpose of Aadhaar based authentication in bill such time as mentioned in guidelines from UIDAI from time to time.



Contact Details – Email Id :

Select "Contact Details – **Email id** "and click "**Start**".

New Modific	New Modification Request(fs10111 - ANANTHA RAO NARAYANAPURA SATHYANARAYANA RAO)						
	Туре	Proof Require					
	Nominee Details	PAN copy/Any Id Proof					
	Second Nominee Details	PAN copy/Any Id Proof					
	Third Nominee Details	PAN copy/Any Id Proof					
	Contact Details – Email Id	Not Applicable					
	Nomination Opted Out	Not Applicable					
	Contact Details – Mobile	Not Applicable					
Start							

Select Modification type - "Trading" or "Depository" and "Submit".

Select Modification
TRADING Z DEPOSITORY
Submit

Enter "Email id". It will send OTP to New email id for Verification.

Change Email No					
1.Email ID	: ananthraons@gmail.com	suhas.dch@gmail.com	Generate OTP	Similar	⊘ ok!
2.Email Id Belong To	:	Please Select 🗸			

Enter the OTP to validate New email id.

OTP VALIDATION	backoffice.way2wealth.com says
Submit Resend	>

Select Relationship of email id holder and then click "Generate OTP" authenticate modification request.

Note that *email id modification* OTP will be sent to the existing *Mobile number* of the client.

KYC Details(FS10111) UCC (CLIENT Change Email No	NAME : ANANTHA RAO NARAYANAPURA SATHYAI	NARAYANA RAO)		
1.Email ID	: ananthraons@gmail.com	suhas.dch@gmail.com	Generate OTP Simila	r 🕜 ok!
2.Email Id Belong To		Please Select Please Select SELF SPOUSE DEPENDENT CHILD DEPENDENT PARENT		
OTP VAI OTP Send T EMAIL OTP:	IDATION D 9845478004	backoffice.way2wealth.com says OTP is verified Now Click Update Button		
Submit	Resend	>	ок	

WAY2WEALTH

Click the **Update** button.

CLIENT : fs10111	t name : Anantha bao nabayanapida satiiyana	IRAYANA BAQ)		
Change Email No 1.Email ID 2.Email Id Belong To	: ananthraons@gmail.com :	suhas.dch@gmail.com	Generate OTP Similar	⊙ ok! ⊙ oki
		Update Cancel		
ļ.				

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User needs to click on **Sign PDF** button. It will lead to a signing page. Select declaration (1); Enter Aadhaar number (2); click **Send OTP** (3); Collect OTP from client and **Enter OTP** (4); Click on **Verify OTP** (5). This will complete Application submission process.

Protean Electronic Signature Service		Protean Electronic Signature Service	
ASP Name	Way2Wealth Brokers Private Limited		
Transaction ID	UKC:eSign:4725:20230428133606915	ASP Name	Way2Wealth Brokers Private Limited
Date & Time	2023-04-28113:36:12	Transaction ID	UKC:eSign:4725:20230428133606915
I nerety authorize Protean eGoV Technologies Limited (Protean) to -		Date & Time	2023-04-28713:36:12
-bse my Aadhaar / Virtual ID details (as applicable) for the purpose of the purpose of digitally signing of documents for completion of		I hereby authorize Protean eGov Technologies Limited (Protean) to -	
Initiational and other Subscience, penetric and SerViceS) Lott, 2016 and the allied rules and regulations nomet meteriumed and or for other purpose. 2. Authenticate my Aadhaar / Virtual ID through OTP or Biometric for authenticating my identity through the Aadhaar Authentication system for obtaining my eXrC through Aabhar based eXrC services of UDDLAI and use my Photo and Demographic details (Name, Gender, Date of Birth and Address) for the purpose of digitally signing of documents for completion of KYCI/KRA/CKYC for securities market for/with WaX/Verabili brokes Private Limited. 3. I understand that Security and confidentiality of personal identity data provided, for the purpose of Aadhaar based authentication is ensured by Protean and the data will be stored by Protean till such time as mentioned in guidelines from UIDAI from time to time.		Authentication system (Aashaar baside AVX services of UUDAI) in accordance with the provisions of the Aashaar (1argieted Delivery of Financial and other Subiolacies, Banelits and Services (Az, 2015 and the alled rules and regulations notified thereunder and for no other purpose. 2. Authenticate my Aashaar / Virtual ID through OTP or Biometric for authenticating my identity through the Aashaar Authentication system for obtaining my e-KYC through Aashaar based e-KYC services of UDAI and use my Photo and Demographic dealis (Name, Gender, Date of Birth and Address) for the purpose of the purpose of digitally againing of documents for completion of KYCIRA/QCYC for securities market for/with Wa2(Veshil) Brokers Pirvate Limited. 3. Lunderstand that Security and confidentiality of personal identity data provided, for the purpose of Aadhaar based authentication is ensured by Protean and the data will be stored by Protean till such time as mentioned in guidelines from UIDAI from time to time.	
ID/Aadhaar: <u>2</u> <u>c Here to generate Victual ID.</u> <u>mload Instructions</u> to Service Victual ID in lieu of Ac	cance	Enter OTP	