

Weekly Equity Trend

Sectoral Indices

Index	Last Close	WoW (% Change)	P/E	Dividend Yield (%)
Sensex	84,544	-4.54%	23.98	1.11
Nifty 50	25,015	-4.45%	23.52	1.20
Nifty Midcap 50	16,388	-3.53%	49.46	0.69
Nifty Auto	25,926	-6.10%	25.39	0.84
Nifty Bank	51,462	-4.41%	14.42	0.97
Nifty Energy	42,081	-5.53%	15.31	2.21
Nifty Financial Serv	23,622	-5.16%	16.85	0.92
Nifty FMCG	63,380	-3.74%	50.63	1.65
Nifty IT	41,913	-0.95%	34.37	1.87
Nifty Metal	10,113	0.48%	33.25	2.09
Nifty PSU Bank	6,715	-2.03%	8.15	2.21
Nifty Realty	1,032	-7.69%	53.59	0.37
Nifty Pharma	23,095	-1.80%	38.48	0.58



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Weekly Volume Gainers

Sl. No	Symbol	LTP	Weekly Average Volume	Weekly Volume Change (Number of times)
1	ASIANHOTNR	227.89	24776	3.70
2	HCG	430	559196	3.50
3	QUICKHEAL	685	585799	3.46
4	NIF5GETF	58.08	1093	3.41
5	GROBTEA	1411.15	45687	3.31
6	HEUBACHIND	615	648017	3.28
7	FAZE3Q	482.1	70893	3.18
8	JKPAPER	492.5	2012885	3.16
9	VISAKAIND	108.53	756452	3.11
10	SILINV	591.25	20598	3.08

Technical Stock Scanners

Wkly Avg(E,20,E,50) Cutting Avg Upward		Wkly RSI(14,E,9) -Entering Over Bought Zone	
PETRONET	↑	SBT	↓
PONNIERODE	↑	SERVICE SM	↓
POONAWALLA	↑	SHASUNPHAR	↓
RBS	↑	SPSL	↓
RECLTD	↑	SRHHYPOLTD	↓
Wkly Avg(E,20,E,50) Cutting Avg Downward		Wkly RSI(14,E,9) Entering Over Sold Zone	
KSCL	↓	MANAPPURAM	↑
STARHEALTHBL	↓	NETWORK18	↑
AARTECH	↓	PROZONER	↑
ADVANIHOTR	↓	RAYBAN SUN	↑
ALLCARGO	↓	RBLBANK	↑

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NIFTY (25014.60)

NIFTY [N59901]25014.60, -4.45%
Price Avg(E,3) Avg(E,9) Avg(E,100) Avg(E,200)



Weekly Technical View

Indian equity market index NIFTY 50 witnessed a sharp decline last week due to SEBI's new F&O regulations, foreign outflows, and, rising geopolitical tensions in the Middle East, which pushed crude oil prices higher and dampened the market participants sentiment. The index has given a breakdown from the rising trend line and formed bearish candle on weekly chart suggesting selling pressure may continue. On the downside, the support will be at 24750/24520 levels. Breakdown of 24520 levels would invite further selling pressure and then we could see NIFTY testing at 24190/23890 levels. Technically the short-term trend for NIFTY is likely to remain weak. However, the broader trend is still uptrend. Traders are advised to keep an eye on global markets, ongoing geopolitical tensions FPI inflows, Crude oil price movements, which will weigh on domestic market sentiments.

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