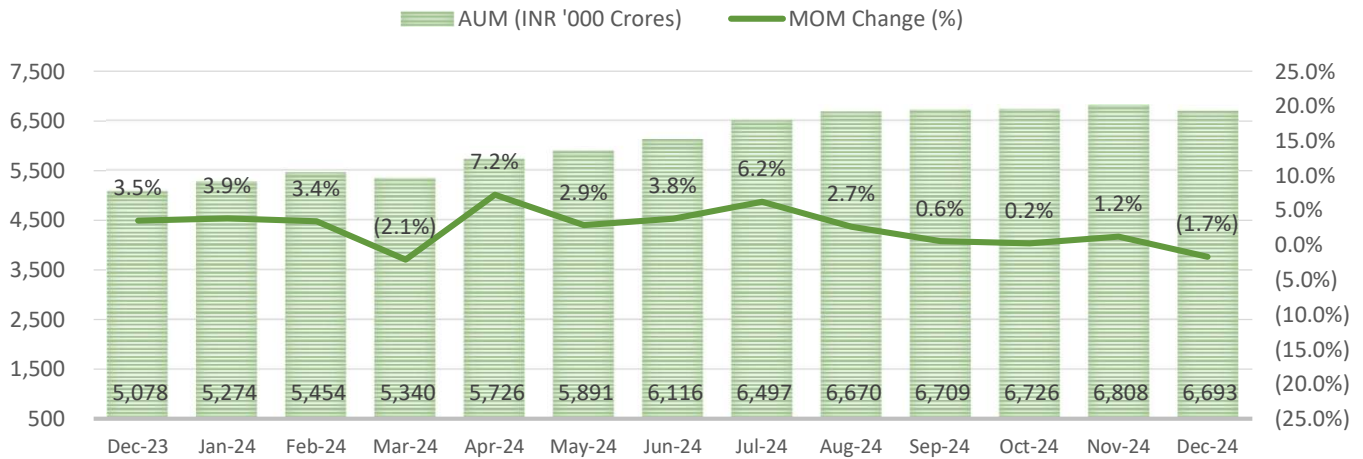


## Mutual Fund Industry Analysis

January 10, 2025

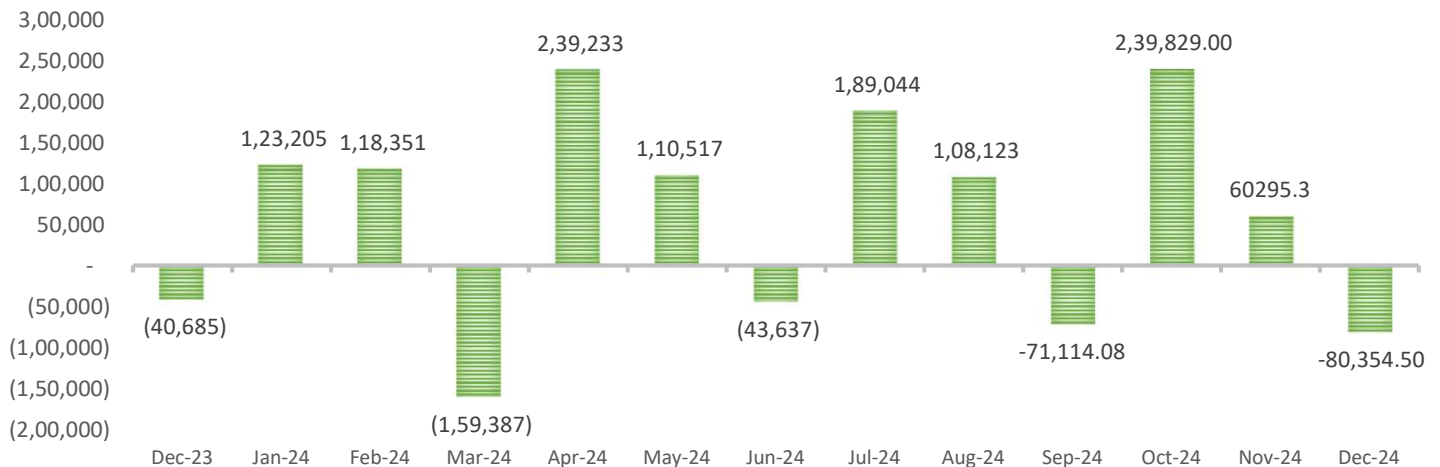
### INDUSTRY AUM TREND ('000 CR.) & MOM CHANGE (%)



Source: AMFI, W2W MF Research

- o Mutual Fund assets decreased by 1.7% to 66.93 lakh Cr in Dec 2024 (vs 68.08 lakh Cr in the previous month).
- o The industry witnessed a sales, which amounted to 12.41 lakh crore, an increase from the previous 10.15 lakh crore. Redemptions also adjusted to 13.21 lakh crore, compared to 9.55 lakh crore in the preceding month. Notably, sales increased by 22.27% and redemptions by 38.32% in December 2024, reflecting significant shifts in market activity.

### INDUSTRY NET INFLOWS / OUTFLOWS (RS IN CR.)

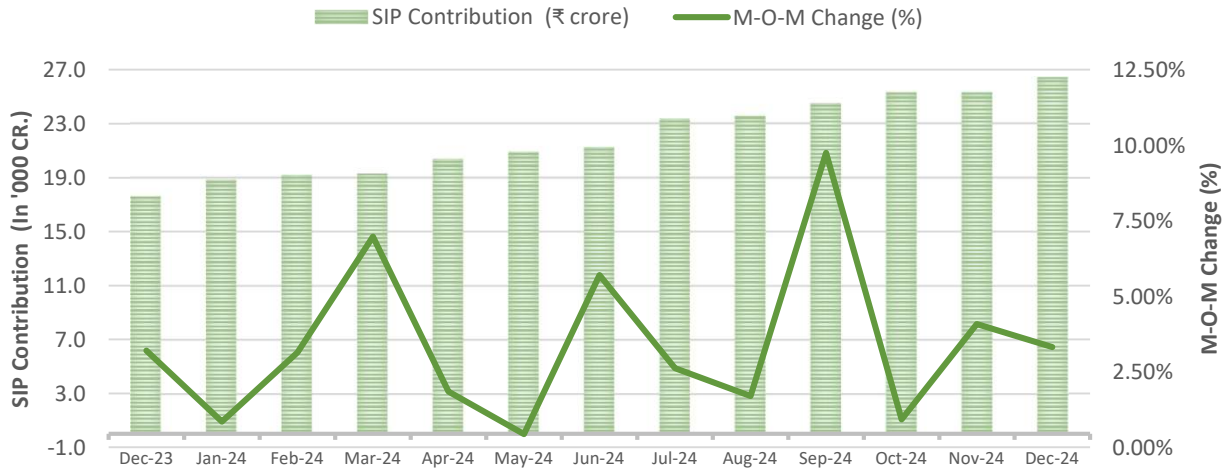


Source: AMFI, W2W MF Research

- o The industry witnessed an outflow of 80.35 thousand crore in December 2024, compared to an inflow of 60.30 thousand crore in the previous month, due to significant outflows in debt, specifically in Liquid and Money markets funds.

## Mutual Fund Industry Analysis

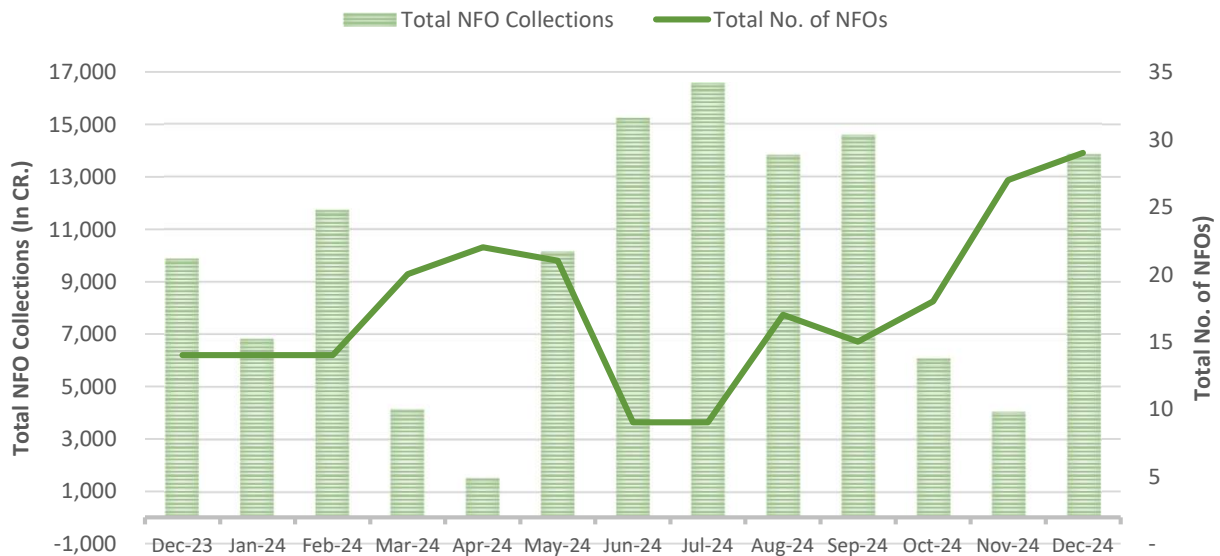
### SIP FLOWS



Source: AMFI, W2W MF Research

- Mutual fund SIP inflows amounted to 26,435 crore in December 2024, up from 25,320 crore in November 2024.

### NFO COLLECTIONS (RS IN CR.)

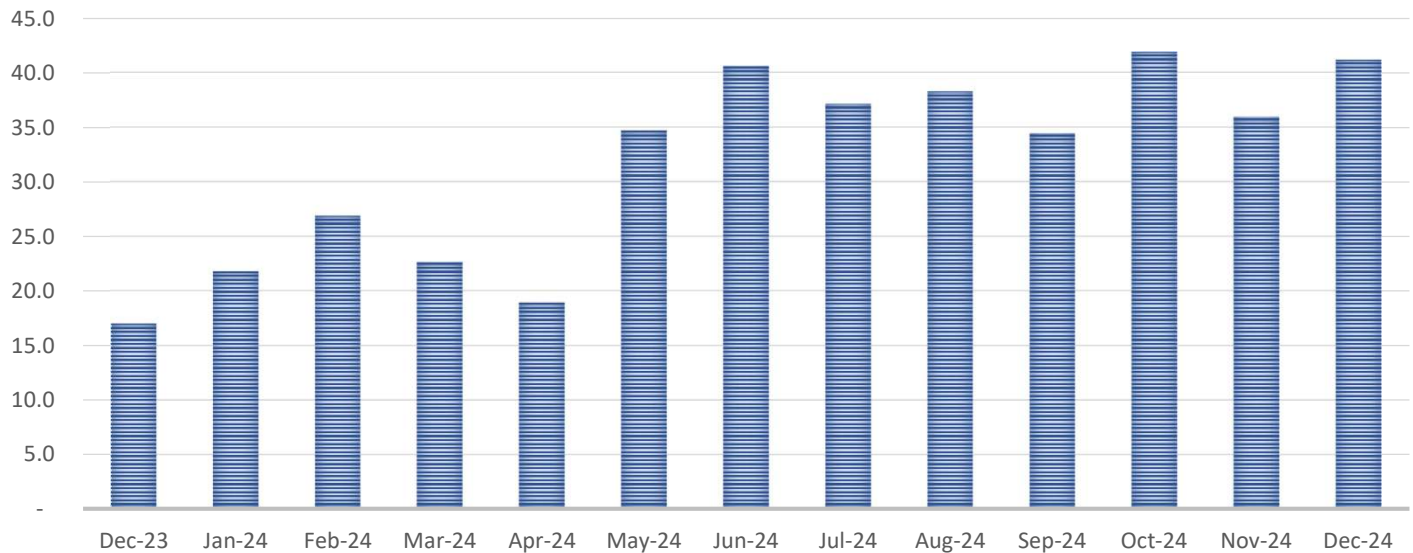


Source: AMFI, W2W MF Research

- The NFO collections for the month increased to 13845 crore, compared to 4,052 crore in the previous month, on the launch of 34 new schemes.

## Equity AUM Comparison and Analysis

### Net Equity Inflow / Outflow ('000 Crores)



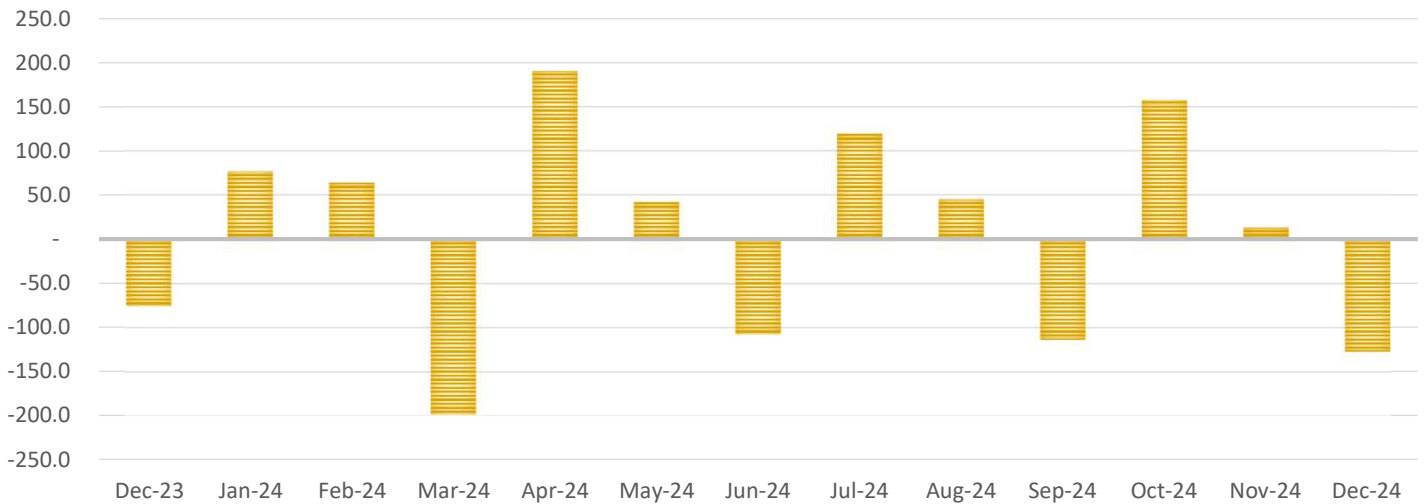
	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24
Equity	17.0	21.8	26.9	22.6	18.9	34.7	40.6	37.1	38.2	34.4	41.9	35.9	41.2

Source: AMFI, W2W MF Research

- The equity open-ended category experienced an increase in net inflows of 41,155 crores, compared to 35,943 crores in the previous month. All equity open-ended categories witnessed an inflow of funds.
- Among equity categories, the sectoral/thematic category continued to garner the highest inflows, amounting to 15,331 crores. The mid cap and flexi cap fund categories also witnessed significant inflows of 5,093 crores and 4,731 crores, respectively.
- Overall, the category saw a decline of 0.55% compared to 0.28% in the previous month.

## Debt AUM Comparison and Analysis

### Net Debt Inflow / Outflow ('000 Crores)



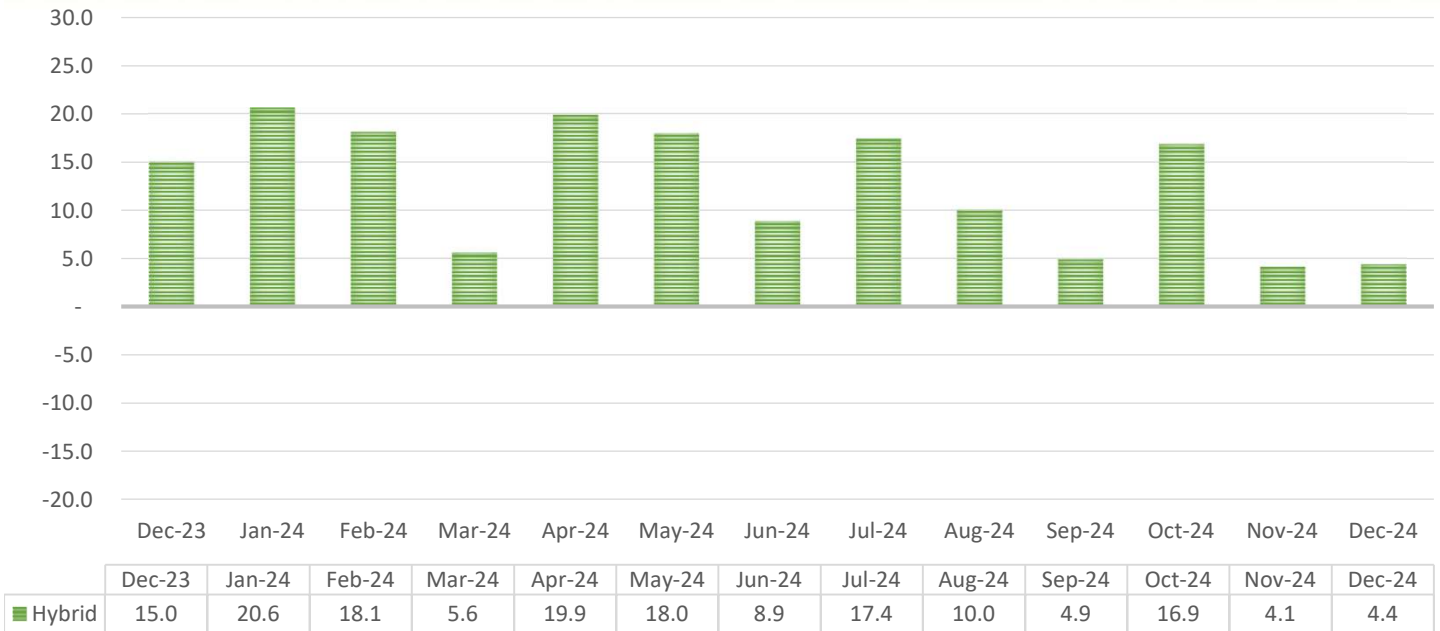
	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24
■ Debt	-75.6	76.5	63.8	-198.3	189.9	42.3	-107.4	119.6	45.2	-113.8	157.4	12.9	-127.2

Source: AMFI, W2W MF Research

- The debt open-ended category saw an outflows of 1,27,153 crores, compared to an inflow of 12,916 crores the previous month. However, the long duration fund category experienced a significant inflow of 680 crores.
- In the debt category, major outflows were also observed in the liquid fund and money market fund, amounting to 66,532 crores and 25,843 crores, respectively.
- Overall, the debt category depreciated by 9.69% compared to 1.93% in the previous month.

## Hybrid AUM Comparison and Analysis

### Net Hybrid Inflow / Outflow ('000 Crores)



Source: AMFI, W2W MF Research

- In December 2024, the hybrid category saw inflows totaling 4,370 crores, a slightly increase from the previous month's 4,124 crores..
- The balanced Multi asset allocation fund category experienced the highest inflow, amount at 2,575 crores, followed by the Dynamic asset allocation category with 1,596 crores.
- Overall, the hybrid category witnessed a capital depreciation of 1.21% for the month.

## M-O-M Category Flows (Rs in Cr.)

Category	Dec-23	Jan-24	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24
<b>Equity Growth</b>													
Multi Cap Fund	1,852	3,039	2,414	1,827	2,724	2,645	4,709	7,084.61	2,475.06	3,508.88	3,596.91	3,626.46	3,075.11
Large Cap Fund	(281)	1,287	921	2,128	358	663	970	670	2,636.86	1,769	3,452.34	2,547.92	2,010.98
Large & Mid Cap Fund	2,339	2,330	3,157	3,216	2,639	2,397	2,912	2,622	3,293.74	3,598	4,857.14	4,679.74	3,811.81
Mid Cap Fund	1,393	2,061	1,808	1,018	1,793	2,606	2,528	1,644	3,054.68	3,130	4,682.90	4,883.40	5,093.22
Small Cap Fund	3,858	3,257	2,922	(94)	2,209	2,725	2,263	2,109	3,209.33	3,071	3,771.97	4,111.89	4,667.70
Dividend Yield Fund	279	382	94	323	341	445	520	631	499.91	1,530	532.82	215.65	277.19
Value Fund/Contra Fund	1,269	1,842	1,867	1,708	1,987	1,404	2,027	2,171	1,728.01	1,964	2,456.63	2,088.01	1,513.87
Focused Fund	(491)	(202)	(533)	63	(328)	(307)	(287)	(620)	-83.52	(273)	693.16	430.03	455.80
Sectoral/Thematic Funds	6,005	4,805	11,263	7,918	5,166	19,213	22,352	18,386	18,117.18	13,255	12,278.78	7,657.75	15,331.54
ELSS	(314)	533	339	1,789	(144)	(250)	(445)	(638)	-205.25	(349)	383.36	618.52	187.98
Flexi Cap Fund	1,087	2,447	2,613	2,738	2,173	3,155	3,059	3,053	3,513.16	3,215	5,180.69	5,084.11	4,730.71
<b>Sub Total</b>	<b>16,997</b>	<b>21,781</b>	<b>26,866</b>	<b>22,633</b>	<b>18,917</b>	<b>34,697</b>	<b>40,608</b>	<b>37,113</b>	<b>38,239</b>	<b>34,419</b>	<b>41,886.69</b>	<b>35,943.49</b>	<b>41,155.91</b>
<b>Debt Oriented Schemes</b>													
Overnight Fund	(4,865)	8,995	(17,376)	(6,992)	21,195	6,645	(25,143)	26	15,106	(19,363)	25,783.59	2,019.34	-22,347.58
Liquid Fund	(39,675)	49,468	83,642	(1,57,970)	1,02,751	25,873	(80,354)	195	13,595	(72,666)	83,863.34	-1,778.98	-66,532.12
Ultra Short Duration Fund	(6,030)	2,937	(362)	(9,135)	11,105	1,647	(2,327)	1,798	696	(6,282)	7,053.79	2,961.98	-2,410.10
Low Duration Fund	(9,432)	2,116	(4,100)	(6,157)	7,758	461	2,199	3,126	(390)	679	5,600.29	4,374.41	-4,310.84
Money Market Fund	(8,384)	10,651	137	(8,720)	34,084	8,272	9,590	11,015	10,093	(23,421)	25,303.45	2,426.11	-25,842.96
Short Duration Fund	595	(223)	2,346	(6,450)	2,533	(73)	(1,094)	1,277	4,360	1,435	1,362.43	-454.30	-2,580.73
Medium Duration Fund	(436)	(211)	(388)	(364)	(425)	(539)	(462)	17,436	57	305	-149.46	-201.07	-576.48
Medium to Long Duration Fund	(30)	19	(7)	(110)	47	40	128	57.42	104	162	99.16	-243.01	151.51
Long Duration Fund	272	582	631	772	581	482	281	786.75	982	1,490	1,117.47	79.60	680.12
Dynamic Bond Fund	(136)	(63)	132	(138)	853	(138)	(352)	206.60	577	116	514.54	313.94	-450.11
Corporate Bond Fund	188	1,301	3,029	(292)	2,992	687	(3,469)	2,261.04	667	5,039	4,644.40	2,137.79	-820.45
Credit Risk Fund	(368)	(303)	(366)	(321)	(359)	(540)	(478)	-542.83	(390)	(484)	-357.81	-195.90	-355.63
Banking and PSU Fund	(661)	(501)	(480)	232	(405)	40	(2,822)	-307.93	(1,550)	(1,978)	936.54	-259.13	-338.78
Gilt Fund	(482)	413	539	(538)	5,210	(171)	(1,213)	1,261.63	1,902	2,317	1,375.57	1,802.73	343.32
Gilt Fund with 10 year constant duration	54	66	42	58	349	157	(846)	-42.15	38	31	102.91	274.53	-279.02
Floater Fund	(6,171)	1,221	(3,610)	(2,173)	1,619	(546)	(996)	314.42	(677)	(1,216)	152.08	-342.13	-1,482.78
<b>Sub Total</b>	<b>(75,560)</b>	<b>76,469</b>	<b>63,809</b>	<b>(1,98,299)</b>	<b>1,89,891</b>	<b>42,295</b>	<b>(1,07,358)</b>	<b>1,19,588</b>	<b>45,169</b>	<b>(1,13,834)</b>	<b>1,57,402.30</b>	<b>12,915.90</b>	<b>-1,27,152.63</b>
<b>Hybrid Schemes</b>													
Conservative Hybrid Fund	(103)	47	(106)	4	(8)	(99)	(131)	26	(187)	(126)	310.51	-36.61	-170.10
Balanced Hybrid Fund/Aggressive Hybrid Fund	(403)	448	29	536	17	43	49	195	321	516	1,370.60	913.97	327.63
Dynamic Asset Allocation/Balanced Advantage	1,369	1,340	1,287	1,733	1,345	1,279	644	1,798	3,215	1,704	2,456.18	1,569.65	1,596.12
Multi Asset Allocation	2,420	7,080	4,043	2,681	3,313	3,161	3,453	3,126	2,827	4,070	3,796.69	2,443.87	2,574.72
Arbitrage Fund	10,645	10,608	11,508	(298)	13,901	12,758	3,837	11,015	2,372	(3,532)	7,181.70	-1,352.88	-409.09
Equity Savings	1,080	1,114	1,344	928	1,295	849	1,003	1,277	1,457	2,269	1,747.61	585.69	450.51
<b>Sub Total</b>	<b>15,009</b>	<b>20,637</b>	<b>18,105</b>	<b>5,584</b>	<b>19,863</b>	<b>17,991</b>	<b>8,855</b>	<b>17,436</b>	<b>10,005</b>	<b>4,901</b>	<b>16,863.30</b>	<b>4,123.69</b>	<b>4,369.78</b>
<b>Grand Total</b>	<b>(40,685)</b>	<b>1,23,205</b>	<b>1,18,351</b>	<b>(1,59,387)</b>	<b>2,39,233</b>	<b>1,10,517</b>	<b>(43,637)</b>	<b>1,89,044</b>	<b>1,08,123</b>	<b>(71,114)</b>	<b>2,39,828.69</b>	<b>60,295.30</b>	<b>(80,355)</b>

Source: AMFI, W2W MF Research

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