

# Weekly Equity Trend 10 February 2025

## Weekly Volume Gainers

| Sl. No | Symbol     | LTP    | Weekly Average Volume | Weekly Volume Change (Number of times) |
|--------|------------|--------|-----------------------|--|
| 1      | SONATSOFTW | 485    | 2154250               | 5.49                                   |
| 2      | SALSTEEL   | 23.15  | 447063                | 5.36                                   |
| 3      | BHARTIHEXA | 1477   | 1158916               | 4.98                                   |
| 4      | SAKAR      | 272.9  | 53432                 | 4.92                                   |
| 5      | ZFCVINDIA  | 11800  | 35630                 | 4.63                                   |
| 6      | AXISBPSETF | 12.34  | 165352                | 4.59                                   |
| 7      | ANIKINDS   | 113.02 | 12321                 | 4.38                                   |
| 8      | BIKAJI     | 658    | 845141                | 4.32                                   |
| 9      | VENKEYS    | 1769.9 | 155554                | 4.30                                   |
| 10     | AADHARHFC  | 399.95 | 626719                | 4.30                                   |

## Sectoral Indices

| Index                | Last Close | WoW (% Change) | P/E   | Dividend Yield (%) |
|----------------------|------------|----------------|-------|--------------------|
| Sensex               | 77,506     | 0.46%          | 21.70 | 1.20               |
| Nifty 50             | 23,560     | 0.33%          | 21.41 | 1.41               |
| Nifty Midcap 50      | 15,010     | 0.57%          | 41.31 | 0.78               |
| Nifty Auto           | 23,460     | 0.66%          | 22.73 | 0.96               |
| Nifty Bank           | 50,159     | 1.32%          | 13.29 | 0.99               |
| Nifty Energy         | 32,817     | -1.07%         | 15.00 | 2.82               |
| Nifty Financial Serv | 23,540     | 1.59%          | 15.94 | 0.91               |
| Nifty FMCG           | 55,113     | -5.62%         | 44.82 | 1.96               |
| Nifty IT             | 42,922     | 2.12%          | 32.53 | 2.39               |
| Nifty Metal          | 8,586      | 3.46%          | 20.84 | 2.41               |
| Nifty PSU Bank       | 6,197      | -0.32%         | 6.73  | 2.38               |
| Nifty Realty         | 918        | -3.65%         | 44.39 | 0.41               |
| Nifty Pharma         | 22,077     | 3.48%          | 34.14 | 0.80               |

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**NIFTY (23,559.95)**

## Weekly Technical View

The flagship index NIFTY 50 experienced significant volatility last week but closed with marginal gains, driven by subdued corporate earnings, sustained buying from domestic institutional investors, and RBI's rate cut in line with estimates. From a technical perspective, NIFTY 50 witnessed profit booking in the second half of the week and formed a bullish candle with a large upper wick on the weekly chart. On the daily chart, the index faced rejection after a fakeout from the downward-sloping trendline which acts as strong resistance. On the upside, resistance is positioned at 23700/23870 levels, with a breakout above 23870 potentially driving prices toward 24000/24300 levels. Conversely, support for NIFTY 50 is seen at 23420/23350/23200 levels. Market participants should monitor global macroeconomic updates, US inflation data, domestic CPI print, Q3FY25 earnings, ongoing geopolitical tensions and currency movements as these factors are likely to influence domestic market sentiment.



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