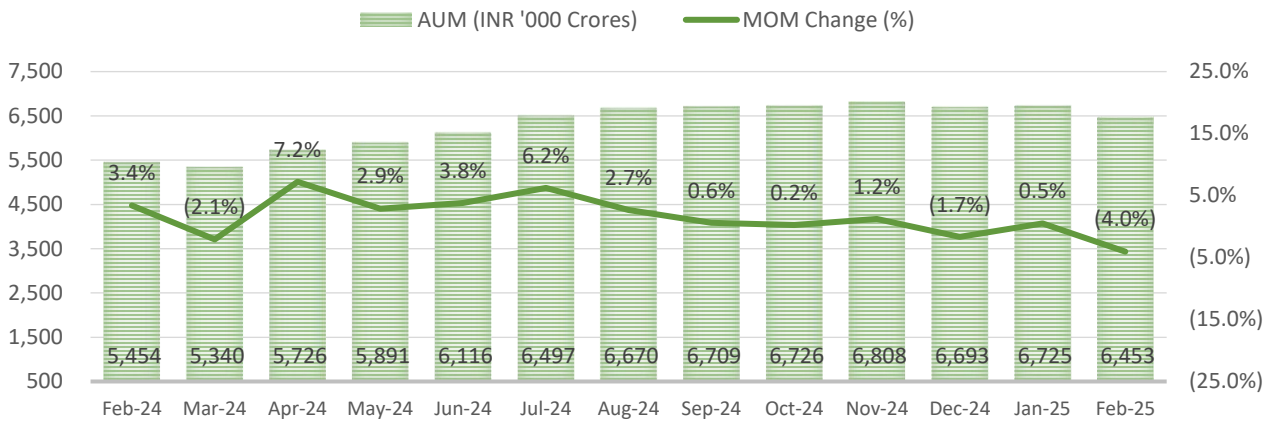


## Mutual Fund Industry Analysis

March 12, 2025

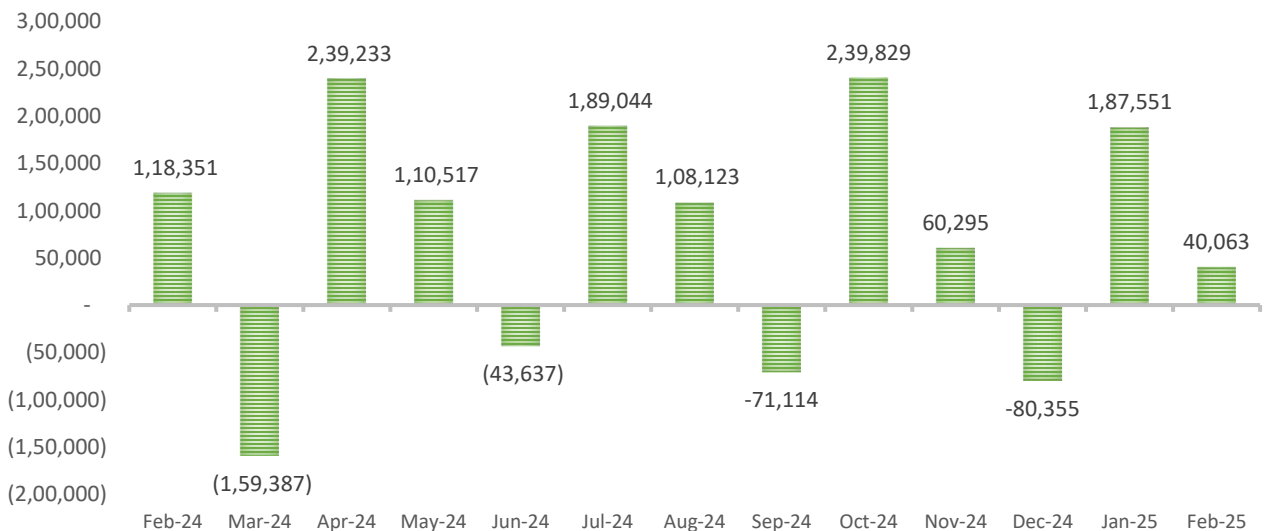
### INDUSTRY AUM TREND ('000 CR.) & MOM CHANGE (%)



Source: AMFI, W2W MF Research

- Mutual Fund assets declined by 4% to 64.53 lakh Cr in Feb 2025 (vs 67.25 lakh Cr in the previous month).
- The industry witnessed sales which amounted to 10.28 lakh crore, a decrease from the previous month's 12.18 lakh crore. Redemptions decreased to 9.88 lakh crore, compared to 10.30 lakh crore in the preceding month. Notably, sales decreased by 15.6% and redemptions decreased by 4.1% in February 2025..

### INDUSTRY NET INFLOWS / OUTFLOWS (RS IN CR.)

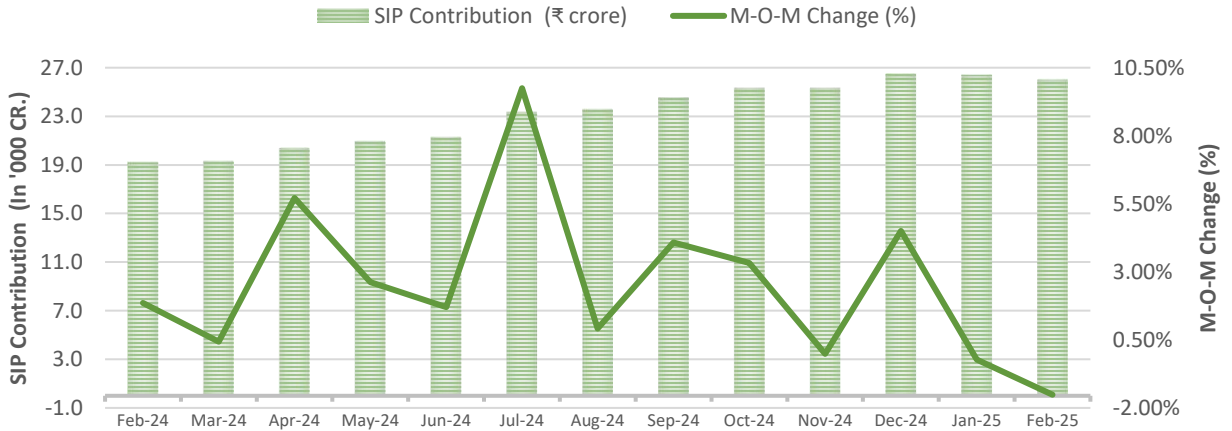


Source: AMFI, W2W MF Research

- The industry witnessed decreased inflow of 0.40 Lakh crore in February 2025, compared to an inflow of 1.87 Lakh crore in the previous month, due to major outflows in Ultra Short & Money Market funds.

## Mutual Fund Industry Analysis

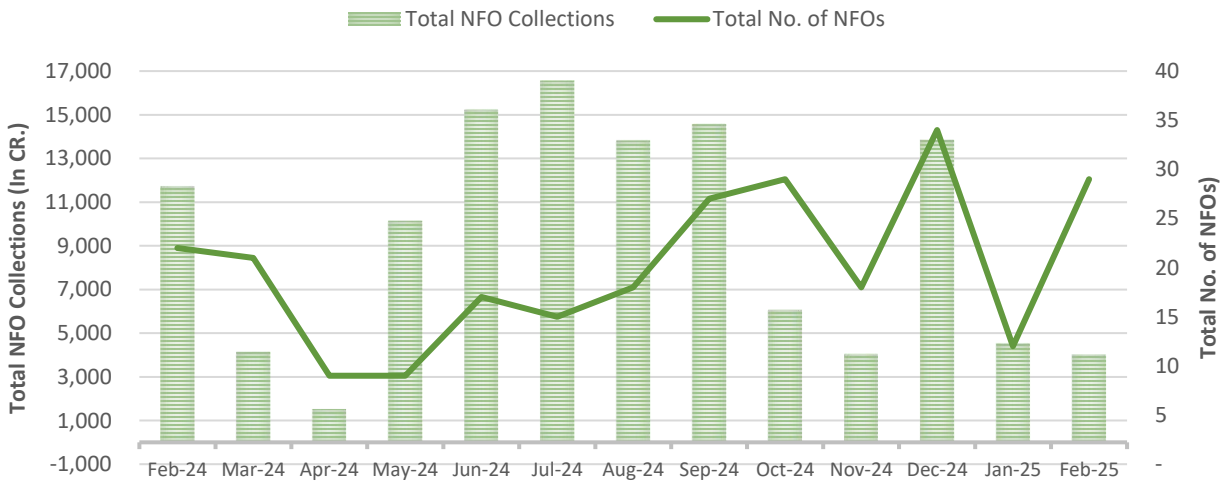
### SIP FLOWS



Source: AMFI, W2W MF Research

- Mutual fund SIP inflows dropped to 3-month low amounting to 26,000 crore in February 2025, compared to 26,400 crore in January 2025.

### NFO COLLECTIONS (RS IN CR.)

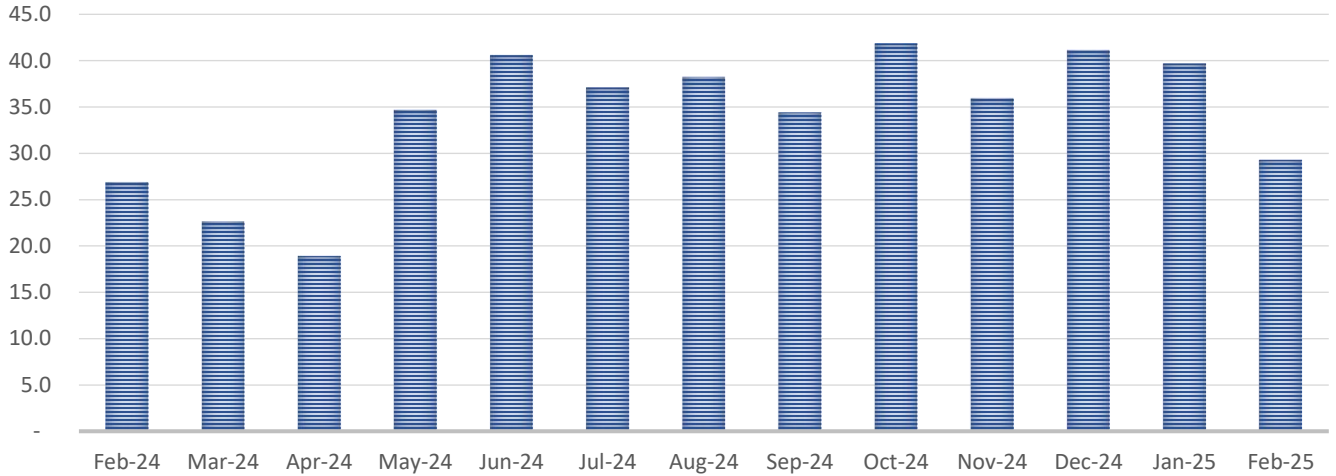


Source: AMFI, W2W MF Research

- The NFO collections for the month decreased to 4,029 crores, compared to 4,544 crore in the previous month, and 29 new schemes were launched..

## Equity AUM Comparison and Analysis

### Net Equity Inflow / Outflow ('000 Crores)



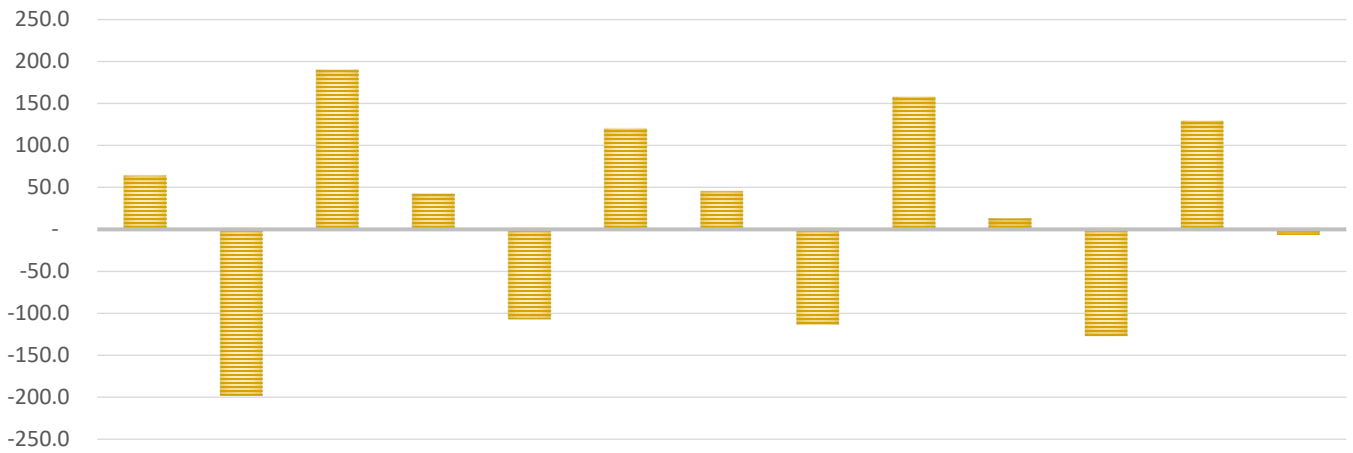
	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25
■ Equity	26.9	22.6	18.9	34.7	40.6	37.1	38.2	34.4	41.9	35.9	41.2	39.7	29.3

Source: AMFI, W2W MF Research

- The Equity open-ended category experienced decrease in net inflows which stood at 29,303 crores, compared to 39,688 crores in the previous month. All Equity open-ended categories witnessed an inflow of funds.
- Among Equity categories, the Sectoral/Thematic category continued to garner the highest inflows, amounting to 5,711 crores. The Flexi cap and Small cap fund categories also witnessed significant inflows of 5,104 crores and 3,722 crores, respectively.
- Overall, the category saw a decline of 8.02% compared to decline of 4.92% in the previous month.

## Debt AUM Comparison and Analysis

### Net Debt Inflow / Outflow ('000 Crores)



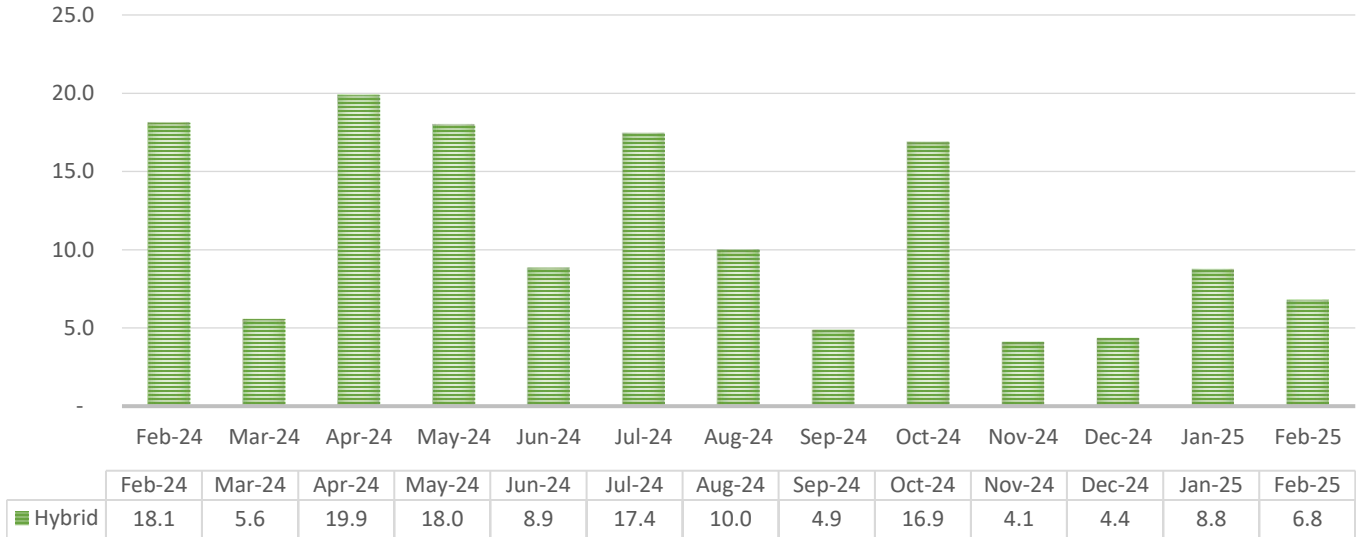
	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25
■ Debt	63.8	-198.3	189.9	42.3	-107.4	119.6	45.2	-113.8	157.4	12.9	-127.2	128.7	-6.5

Source: AMFI, W2W MF Research

- The Debt open-ended category saw outflow of 6,526 crores, compared to an inflow of 1,28,653 crores the previous month.
- In the Debt category, major outflows were observed in the Ultra Short and Money Market fund, amounting to 4,281 crores and 3,276 crores, respectively. However, Liquid funds and Corporate bond Funds experienced inflows of 4,977 Crores and 1,065 crores respectively.
- Overall, the Debt category rose marginally by 0.49% in this month compared to increase of 0.65% in the previous month.

## Hybrid AUM Comparison and Analysis

**Net Hybrid Inflow / Outflow ('000 Crores)**



Source: AMFI, W2W MF Research

- In February 2025, the Hybrid category saw inflows totaling 6,804 crores, compared to 8,768 crores from the previous month.
- The Arbitrage and Multi asset allocation fund category experienced the highest inflows, amounting to 3,592 Crores and 2,228 Crores respectively.
- Overall, the Hybrid category witnessed a capital depreciation of 3.43% for the month.

## M-O-M Category Flows (Rs in Cr.)

Category	Feb-24	Mar-24	Apr-24	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24	Jan-25	Feb-25
<b>Equity Growth</b>													
Multi Cap Fund	2,414	1,827	2,724	2,645	4,709	7,084.61	2,475	3,509	3,597	3,626	3,075	3,567	2,518
Large Cap Fund	921	2,128	358	663	970	670	2,637	1,769	3,452	2,548	2,011	3,063	2,866
Large & Mid Cap Fund	3,157	3,216	2,639	2,397	2,912	2,622	3,294	3,598	4,857	4,680	3,812	4,123	2,656
Mid Cap Fund	1,808	1,018	1,793	2,606	2,528	1,644	3,055	3,130	4,683	4,883	5,093	5,148	3,407
Small Cap Fund	2,922	(94)	2,209	2,725	2,263	2,109	3,209	3,071	3,772	4,112	4,668	5,721	3,722
Dividend Yield Fund	94	323	341	445	520	631	500	1,530	533	216	277	215	69
Value Fund/Contra Fund	1,867	1,708	1,987	1,404	2,027	2,171	1,728	1,964	2,457	2,088	1,514	1,556	1,347
Focused Fund	(533)	63	(328)	(307)	(287)	(620)	-84	-273	693	430	456	783	1,288
Sectoral/Thematic Funds	11,263	7,918	5,166	19,213	22,352	18,386	18,117	13,255	12,279	7,658	15,332	9,017	5,712
ELSS	339	1,789	(144)	(250)	(445)	(638)	-205	-349	383	619	188	797	615
Flexi Cap Fund	2,613	2,738	2,173	3,155	3,059	3,053	3,513	3,215	5,181	5,084	4,731	5,698	5,104
Sub Total	26,866	22,633	18,917	34,697	40,608	37,113	38,239	34,419	41,887	35,943	41,156	39,688	29,303
<b>Debt Oriented Schemes</b>													
Overnight Fund	(17,376)	(6,992)	21,195	6,645	(25,143)	26	15,106	-19,363	25,784	2,019	-22,348	18,937	-2,264
Liquid Fund	83,642	(1,57,970)	1,02,751	25,873	(80,354)	195	13,595	-72,666	83,863	-1,779	-66,532	91,593	4,977
Ultra Short Duration Fund	(362)	(9,135)	11,105	1,647	(2,327)	1,798	696	-6,282	7,054	2,962	-2,410	1,048	-4,281
Low Duration Fund	(4,100)	(6,157)	7,758	461	2,199	3,126	-390	679	5,600	4,374	-4,311	665	-2,825
Money Market Fund	137	(8,720)	34,084	8,272	9,590	11,015	10,093	-23,421	25,303	2,426	-25,843	21,916	-3,276
Short Duration Fund	2,346	(6,450)	2,533	(73)	(1,094)	1,277	4,360	1,435	1,362	-454	-2,581	-2,066	729
Medium Duration Fund	(388)	(364)	(425)	(539)	(462)	17,436	57	305	-149	-201	-576	-220	-178
Medium to Long Duration Fund	(7)	(110)	47	40	128	57.42	104	162	99	-243	152	-169	56
Long Duration Fund	631	772	581	482	281	786.75	982	1,490	1,117	80	680	201	-163
Dynamic Bond Fund	132	(138)	853	(138)	(352)	206.60	577	116	515	314	-450	-115	-108
Corporate Bond Fund	3,029	(292)	2,992	687	(3,469)	2,261.04	667	5,039	4,644	2,138	-820	-217	1,065
Credit Risk Fund	(366)	(321)	(359)	(540)	(478)	-542.83	-390	-484	-358	-196	-356	-294	-198
Banking and PSU Fund	(480)	232	(405)	40	(2,822)	-307.93	-1,550	-1,978	937	-259	-339	-114	474
Gilt Fund	539	(538)	5,210	(171)	(1,213)	1,261.63	1,902	2,317	1,376	1,803	343	-1,360	-278
Gilt Fund with 10 year constant duration	42	58	349	157	(846)	-42.15	38	31	103	275	-279	-23	88
Floater Fund	(3,610)	(2,173)	1,619	(546)	(996)	314.42	-677	-1,216	152	-342	-1,483	-1,129	-343
Sub Total	63,809	(1,98,299)	1,89,891	42,295	(1,07,358)	1,19,588	45,169	-1,13,834	1,57,402	12,916	-1,27,153	1,28,653	-6,526
<b>Hybrid Schemes</b>													
Conservative Hybrid Fund	(106)	4	(8)	(99)	(131)	26	-187	-126	311	-37	-170	-194	-81
Balanced Hybrid Fund/Aggressive Hybrid Fund	29	536	17	43	49	195	321	516	1,371	914	328	633	310
Dynamic Asset Allocation/Balanced Advantage	1,287	1,733	1,345	1,279	644	1,798	3,215	1,704	2,456	1,570	1,596	1,512	664
Multi Asset Allocation	4,043	2,681	3,313	3,161	3,453	3,126	2,827	4,070	3,797	2,444	2,575	2,123	2,228
Arbitrage Fund	11,508	(298)	13,901	12,758	3,837	11,015	2,372	-3,532	7,182	-1,353	-409	4,292	3,592
Equity Savings	1,344	928	1,295	849	1,003	1,277	1,457	2,269	1,748	586	451	402	90
Sub Total	18,105	5,584	19,863	17,991	8,855	17,436	10,005	4,901	16,863	4,124	4,370	8,768	6,804
<b>Grand Total</b>	1,18,351	(1,59,387)	2,39,233	1,10,517	(43,637)	1,89,044	1,08,123	-71,114	2,39,829	60,295	-80,355	1,87,551	40,063

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