



**EQUITY**



# MF Activity Report

December 2024

**(What MFs Bought & Sold For The Month)**





## TOP BUYs & SELLs ACROSS MF INDUSTRY - LARGE CAP

### TOP 10 BUYs

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Nov-24	Dec-24	Nov-24	Dec-24
Adani Green Energy Ltd.	22,789	59,069	17.21	56.76
Adani Total Gas Ltd. (Erstwhile Adani Gas Ltd.)	13,060	28,777	16.08	37.81
Wipro Ltd.	13,19,514	13,58,044	2,283.49	4,499.07
Indian Railway Finance Corporation Ltd.	32,364	49,603	216.71	332.81
Macrotech Developers Ltd.	69,304	98,956	55.30	71.22
Jio Financial Services Ltd.	9,08,364	9,79,020	2,766.45	3,277.60
Adani Energy Solutions Ltd.	1,66,015	1,84,735	197.52	229.14
JSW Energy Ltd.	1,97,947	2,24,564	302.37	349.43
Cipla Ltd.	22,96,708	25,23,986	1,497.30	1,650.74
Varun Beverages Ltd.	7,79,453	8,82,879	1,254.75	1,382.74

### TOP 10 SELLs

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Nov-24	Dec-24	Nov-24	Dec-24
Dabur India Ltd.	6,38,766	5,56,950	1,211.74	1,098.52
ABB India Ltd.	6,17,357	5,28,667	83.19	76.48
JSW Steel Ltd.	9,24,474	8,01,985	956.97	889.61
Hindustan Aeronautics Ltd.	14,90,586	12,97,968	332.95	310.64
Zydus Lifesciences Ltd.	6,54,299	6,17,310	677.36	635.29
REC Ltd.	12,68,152	11,19,936	2,381.08	2,236.76
Samvardhana Motherson International Ltd. (Erstwhile Motherson Sumi Systems Ltd.)	18,02,021	16,27,265	11,092.09	10,423.16
DLF Ltd.	7,50,865	7,11,128	912.41	862.08
Bharat Heavy Electricals Ltd.	5,91,532	5,12,632	2,355.86	2,234.66
Havells India Ltd.	5,64,689	5,23,404	328.69	312.46

Data as on 31<sup>st</sup> December 2024

Source: MFI Explorer, W2W MF Research



## TOP BUYs & SELLs ACROSS MF INDUSTRY - MID CAP

### TOP 10 BUYS

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Nov-24	Dec-24	Nov-24	Dec-24
NMDC Ltd.	4,75,653	4,13,862	2,067.43	6,278.24
Mazagon Dock Shipbuilders Ltd.	1,01,747	1,10,855	22.15	49.76
Housing & Urban Development Corporation Ltd. (Hudco)	53,294	85,783	223.35	365.48
Indian Renewable Energy Development Agency (Ireda)	10,898	16,877	53.12	78.41
Godrej Properties Ltd.	3,29,403	4,73,436	118.65	169.90
Lloyds Metals And Energy Ltd.	65,256	99,593	62.78	80.85
Torrent Power Ltd.	9,61,846	11,78,636	636.69	793.19
Berger Paints India Ltd.	2,21,040	2,32,701	447.72	518.79
One 97 Communications Ltd.	5,61,267	7,27,454	622.42	714.70
Bharat Forge Ltd.	10,77,515	11,71,672	808.79	901.63

### TOP 10 SELLS

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Nov-24	Dec-24	Nov-24	Dec-24
Tata Technologies Ltd.	86,156	69,862	91.80	78.38
Rail Vikas Nigam Ltd.	20,406	16,959	46.82	40.12
Vodafone Idea Ltd.	2,45,570	2,05,029	29,374.35	25,822.31
L&T Finance Ltd.(Erstwhile L&T Finance Holding Ltd.)	2,50,280	2,15,728	1,756.72	1,590.56
STAR HEALTH & ALLIED INSURANCE COMPANY Ltd.	3,12,183	2,91,143	664.58	613.00
General Insurance Corporation of India Ltd.	1,07,494	1,11,824	269.00	251.72
Suzlon Energy Ltd.	4,05,776	3,76,839	6,442.94	6,056.56
Global Health Ltd.	2,73,713	2,60,640	254.58	241.67
GMR Airports Ltd. (Erstwhile GMR Airports Infrastructure Ltd.)	2,33,581	2,10,955	2,807.12	2,685.27
Marico Ltd.	5,53,251	5,25,958	857.82	822.45

Data as on 31<sup>st</sup> December 2024

Source: MFI Explorer, W2W MF Research



## TOP BUYs & SELLs ACROSS MF INDUSTRY - SMALL CAP

### TOP 10 BUYS

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Nov-24	Dec-24	Nov-24	Dec-24
Sky Gold Ltd.	28,741	27,668	7.46	70.62
Welspun Enterprises Ltd.	1,383	13,055	2.60	21.25
NUVAMA WEALTH MANAGEMENT LTD. (Erstwhile EDELWEISS SECURITIES LTD.)	10,248	87,411	1.56	12.62
Share India Securities Ltd.	494	2,413	1.70	7.85
Manorama Industries Ltd.	6,459	24,507	5.49	22.78
Borosil Renewables Ltd.	1,226	6,412	2.77	11.44
PG Electroplast Ltd.	72,386	2,92,211	100.12	297.99
Yatharth Hospital & Trauma Care Services Ltd.	15,108	40,366	25.41	71.24
Yes Bank Ltd.	18,894	46,667	946.58	2,382.16
Suraksha Diagnostic Ltd	17,100	34,552	38.78	91.98

### TOP 10 SELLS

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Nov-24	Dec-24	Nov-24	Dec-24
Dish TV India Ltd.	1,742	347	161.27	33.61
Prataap Snacks Ltd.	14,636	3,976	14.17	3.49
Confidence Petroleum India Ltd.	856	281	11.38	4.02
OCCL Ltd.	3,465	1,674	39.41	16.21
Va Tech Wabag Ltd.	33,519	15,072	18.67	9.17
Bajaj Housing Finance Ltd.	1,01,189	49,280	744.75	386.76
Ircon International Ltd.	5,144	3,075	24.52	14.30
Sadbhav Engineering Ltd.	1,346	818	44.48	30.43
DCX Systems Ltd.	22,530	16,906	67.16	48.59
Orient Paper & Industries Ltd.	1,607	1,111	40.07	30.08

Data as on 31<sup>st</sup> December 2024

Source: MFI Explorer, W2W MF Research



## TOP STOCKS BOUGHT BY AMCs

### SBI MUTUAL FUND

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Nov-24	Dec-24	Nov-24	Dec-24
Tata Elxsi Ltd.	591	31,815	0.09	4.68
CG Power & Industrial Solutions Ltd.	1,196	12,272	1.63	16.86
Aditya Birla Fashion & Retail Ltd.	1,243	10,701	3.96	38.23
Prestige Estates Projects Ltd.	717	3,510	0.43	2.07
<b>Mahanagar Gas Ltd.</b>	1,224	5,845	1.03	4.55
Adani Green Energy Ltd.	2,889	9,323	2.18	8.96
BSE Ltd.	1,690	7,680	0.36	1.44
<b>Central Depository Services (India) Ltd.</b>	2,107	8,524	1.29	4.85
Jio Financial Services Ltd.	7,237	24,583	22.04	82.30
NIIT Learning Systems Ltd.	5,625	19,607	11.96	43.49

### ICICI PRUDENTIAL MUTUAL FUND

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Nov-24	Dec-24	Nov-24	Dec-24
Metropolis Healthcare Ltd.	326	4,362	0.15	2.10
Central Depository Services (India) Ltd.	1,284	10,516	0.78	5.98
Mondelez International	941	4,726	0.17	0.92
Mahanagar Gas Ltd.	341	1,932	0.29	1.50
TBO TEK Ltd.	3,743	21,026	2.36	12.12
Supreme Industries Ltd.	2,719	13,204	0.58	2.81
Neuland Laboratories Ltd.	2,776	9,716	0.17	0.71
HFCL Ltd.	1,201	4,403	9.31	39.09
One 97 Communications Ltd.	1,849	8,699	2.05	8.55
Kalyan Jewellers India Ltd.	784	3,016	1.08	3.94

Data as on 31<sup>st</sup> December 2024

Source: MFI Explorer, W2W MF Research



## TOP STOCKS BOUGHT BY AMCs

### HDFC MUTUAL FUND

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Nov-24	Dec-24	Nov-24	Dec-24
Home First Finance Company India Ltd.	315	38,699	0.30	36.66
BSE Ltd.	1,274	7,547	0.27	1.42
Kalyan Jewellers India Ltd.	481	2,484	0.66	3.24
Indiamart Intermesh Ltd.	568	2,000	0.24	0.89
Varun Beverages Ltd.	2,580	8,614	4.15	13.49
APL Apollo Tubes Ltd.	583	1,941	0.38	1.24
Jyoti Cnc Automation Ltd.	240	749	0.19	0.55
FSN E-Commerce Ventures Ltd.	2,805	7,634	16.30	46.62
Avenue Supermarts Ltd.	1,885	4,655	0.51	1.31
One 97 Communications Ltd.	2,631	7,568	2.92	7.43

### AXIS MUTUAL FUND

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Nov-24	Dec-24	Nov-24	Dec-24
Amber Enterprises India Ltd.	13	10,844	0.002	1.47
Graphite India Ltd.	4	759	0.01	1.34
Jubilant Ingrevia Ltd.	7	842	0.01	1.02
Bikaji Foods International Ltd.	6	656	0.01	0.84
Thermax Ltd.	21	714	0.00	0.18
One 97 Communications Ltd.	38	830	0.04	0.82
Doms Industries Ltd.	5,068	36,123	1.69	13.78
Dalmia Bharat Ltd.	18	129	0.01	0.07
Dr. Lal Path Labs Ltd.	74	506	0.02	0.17
Metropolis Healthcare Ltd.	19	93	0.01	0.04

Data as on 31<sup>st</sup> December 2024

Source: MFI Explorer, W2W MF Research



## TOP STOCKS BOUGHT BY AMCs

### NIPPON INDIA MUTUAL FUND

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Nov-24	Dec-24	Nov-24	Dec-24
Sundaram Finance Ltd.	5,474	34,484	1.38	8.32
Mazagon Dock Shipbuilders Ltd.	1,974	3,585	0.43	1.61
Suraksha Diagnostic Ltd	3,500	10,752	7.94	28.62
Adani Energy Solutions Ltd.	2,388	7,927	2.84	9.83
JSW Energy Ltd.	2,585	7,878	3.95	12.26
Bajaj Holdings & Investment Ltd.	3,390	11,856	0.32	1.00
Adani Total Gas Ltd. (Erstwhile Adani Gas Ltd.)	1,697	4,883	2.09	6.42
Life Insurance Corporation of India	1,649	4,577	1.67	5.13
NMDC Ltd.	27,113	22,214	117.85	336.98
Biocon Ltd.	6,026	16,623	16.50	45.50

### SHRIRAM MUTUAL FUND

Name	Market Value (Rs in Lakhs)		No Of Shares (in Lakhs)	
	Nov-24	Dec-24	Nov-24	Dec-24
Bikaji Foods International Ltd.	39	1,409	0.05	1.15
Suven Pharmaceuticals Ltd.	332	1,290	0.26	1.35
Jubilant Pharmova Ltd.	337	753	0.27	1.28
Piramal Pharma Ltd.	189	445	1.25	5.28
Eris Lifesciences Ltd.	167	2,837	0.23	0.94
Coforge Ltd.	1,071	1,522	0.02	0.08
Coforge Ltd.	1,071	1,522	0.02	0.08
Persistent Systems Ltd.	956	1,187	0.09	0.28
<b>Bajaj Holdings &amp; Investment Ltd.</b>	597	2,271	0.02	0.04
Dixon Technologies (India) Ltd.	1,254	255	0.07	0.16

Data as on 31<sup>st</sup> December 2024

Source: MFI Explorer, W2W MF Research

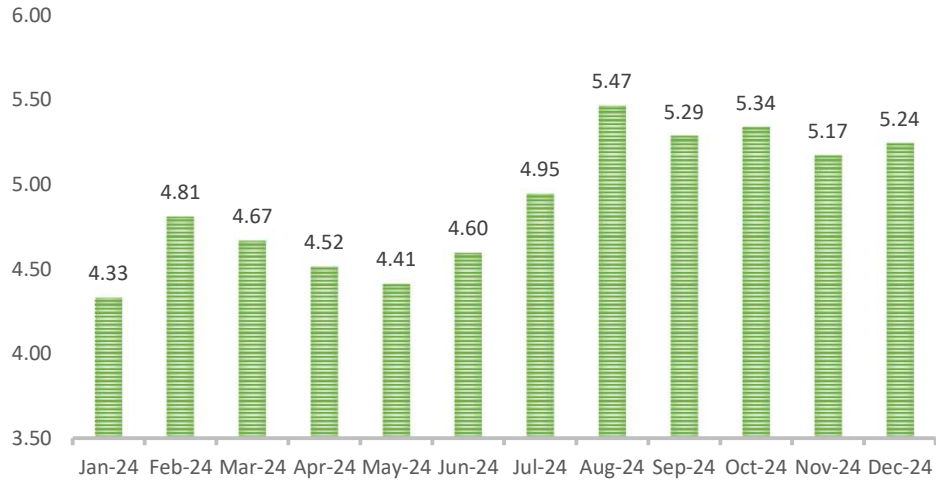

**SECTOR HOLDINGS**
**INDUSTRY WISE HOLDINGS**

Sector Name	May-24	Jun-24	Jul-24	Aug-24	Sep-24	Oct-24	Nov-24	Dec-24
	Automobile and Auto Components	7.94	8.08	8.01	8.00	8.12	7.95	7.81
Capital Goods	7.98	7.88	7.42	7.04	7.02	7.09	7.22	6.85
Chemicals	2.23	2.31	2.43	2.38	2.40	2.40	2.35	2.26
Commodity								0.00
Construction	--	-	--	--	-	--	0.01	3.12
Construction Materials	3.44	3.17	3.32	3.16	3.06	3.15	3.15	2.03
Consumer Durables	2.04	2.11	2.02	1.96	2.00	2.04	2.03	3.56
Consumer Services	3.24	3.38	3.47	3.51	3.61	3.46	3.41	4.70
Diversified	3.54	3.61	3.63	3.95	4.11	3.95	4.38	0.09
Fast Moving Consumer Goods	0.10	0.10	0.10	0.10	0.10	0.10	0.09	5.36
Financial Services	5.28	5.17	5.55	5.62	5.69	5.57	5.49	27.46
Forest Materials	28.27	28.11	27.09	26.87	27.03	27.86	27.75	0.11
Healthcare	0.11	0.12	0.11	0.11	0.12	0.12	0.12	8.01
Information Technology	7.07	6.96	7.27	7.55	7.41	7.70	7.55	9.55
Media, Entertainment & Publication	7.87	8.43	9.06	9.34	8.99	9.06	9.41	0.28
Metals & Mining	0.37	0.32	0.34	0.33	0.32	0.31	0.32	2.19
Miscellaneous	2.62	2.47	2.32	2.29	2.45	2.37	2.27	0.00
Oil, Gas & Consumable Fuels	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6.27
Power	7.37	7.22	7.24	7.21	6.85	6.49	6.37	3.21
Realty	3.65	3.51	3.66	3.56	3.66	3.54	3.32	1.22
Services	1.30	1.27	1.23	1.18	1.25	1.18	1.17	2.09
Telecommunication	2.09	2.06	2.08	2.14	2.08	1.99	2.04	3.03
Textiles	2.94	3.11	3.02	3.06	3.08	3.01	3.07	0.70
Utilities	0.57	0.59	0.61	0.62	0.63	0.66	0.67	0.02
Total	0.01	0.01	0.01	0.01	0.01	0.01	0.02	





## INDUSTRY CASH LEVELS (% OF TOTAL EQUITY AUM)



Data as on 31<sup>st</sup> December 2024  
Source: MFI Explorer, W2W MF Research

## UNIQUE STOCKS BOUGHT BY MUTUAL FUNDS

Name	Market Value (Rs in Lakhs)	
	Dec-24	Dec-24
Vishal Mega Mart Pvt. Ltd. (Erstwhile Rishanth Wholesale Trading Pvt. Ltd.)	416891	3,917
Sai Life Sciences Ltd.	160185	213
International Gemmological Inst Ind Ltd.	108856	197
Onesource Speciality Pharma Ltd.	87569	53
Inventurus Knowledge Solutions Ltd.	63219	33
Ventive Hospitality Ltd.	52565	73
Carraro India Ltd.	41544	65
One Mobikwik Systems Ltd.	31030	53
Sanathan Textiles Ltd.	26056	71

Data as on 31<sup>st</sup> December 2024  
Source: MFI Explorer, W2W MF Research

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