



## Market Overview

Frontline indices Nifty 50 and Sensex ended in green on Monday driven by value buying in blue-chip stocks and sustained buying from domestic institutional investors. The Barometer BSE Sensex marginally climbed 57.65 points to settle at 75,996.86 with 19 constituents among the 30-share index ending in green while NSE Nifty 50 advanced 30.25 points to close at 22,959.50 points. Pharma and Healthcare stocks outperformed the sectoral indices while IT stocks witnessed selling pressure in yesterday's trading session. Among individual stocks, Adani Enterprises Ltd and Bajaj FinServ Ltd were the top performers, rising 3.30% and 2.91% respectively. In contrast, Mahindra & Mahindra Ltd was the biggest laggard, falling 3.76%. The fear gauge index India VIX surged 4.71% on intraday basis indicating expectations of higher market volatility in the upcoming trading sessions. In terms of institutional participation, Foreign Institutional Investors (FIIs) continued to show bearish sentiment, offloading equities worth Rs 3,937.83 crore. Meanwhile, Domestic Institutional Investors (DIIs) maintained their bullish stance, purchasing shares worth Rs 4,759.77 crore.

## Key Economic Events for the Week

Date	Country	Economic event
17-02-2025	JP	GDP Growth Rate QoQ Prel
17-02-2025	IN	Balance of Trade
18-02-2025	GB	Unemployment Rate
19-02-2025	US	Net Long-term TIC Flows
19-02-2025	JP	Balance of Trade
19-02-2025	GB	Inflation Rate MoM & YoY
19-02-2025	US	Building Permits Prel
19-02-2025	US	Housing Starts
20-02-2025	US	FOMC Minutes
20-02-2025	US	Change in Crude Oil Inventories
21-02-2025	JP	Inflation Rate MoM & YoY
21-02-2025	GB	Gfk Consumer Confidence
21-02-2025	IN	HSBC Composite PMI Flash
21-02-2025	IN	HSBC Manufacturing PMI Flash
21-02-2025	IN	HSBC Services PMI Flash
21-02-2025	GB	Retail Sales MoM & YoY
21-02-2025	US	Existing Home Sales

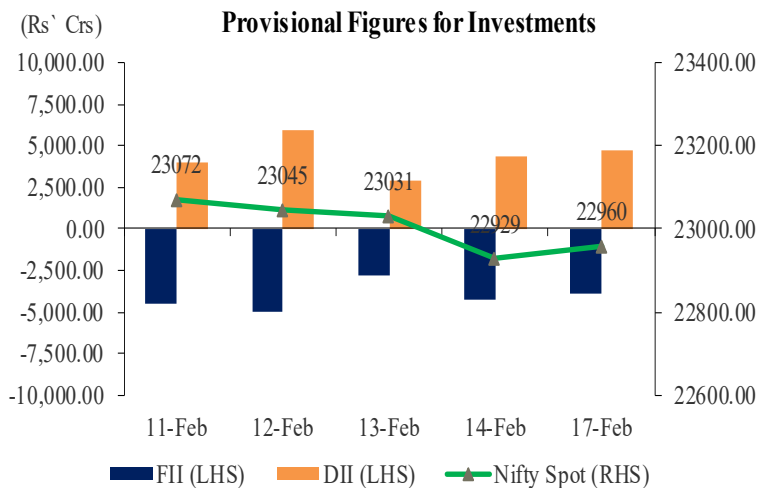
## Asian Indices

Live Markets	As on 08.00 hours IST			
	Shanghai	Nikkei	Gift Nifty	Hang Seng
Current Quote	3,344.11	39,328.34	22,995.00	22,748.57
% Change	-0.35%	0.39%	-0.07%	0.59%

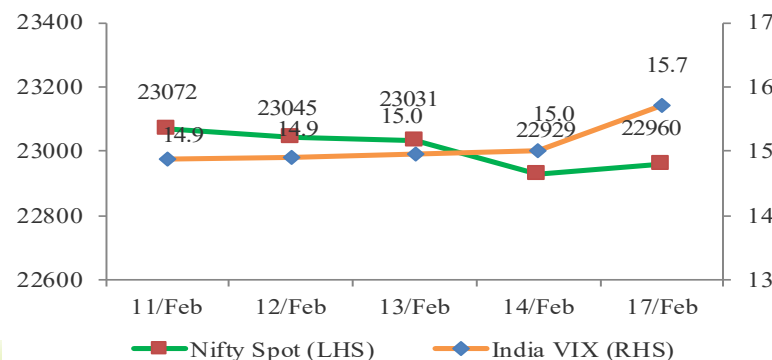
## Sectoral Indices

Index	Last Close	% Change	P/E	Dividend Yield (%)
Sensex	75,997	0.1	22.39	1.17
Nifty	22,960	0.1	20.44	1.42
Nifty Midcap 50	13,997	0.5	38.23	0.85
Nifty Auto	21,952	-0.5	21.16	1.15
Nifty Bank	49,259	0.3	12.88	1.01
Nifty Energy	30,738	0.5	14.17	2.80
Nifty Fin. Services	23,271	0.4	15.51	0.93
Nifty FMCG	52,945	-0.4	43.13	2.04
Nifty IT	41,073	-0.6	31.13	2.49
Nifty Metal	8,250	0.8	19.61	2.57
Nifty PSU Bank	5,904	0.5	6.25	2.50
Nifty Realty	832	0.0	40.20	0.45
Nifty Pharma	21,076	1.3	32.45	0.66

## NIFTY Vs. Institutional Activity



## NIFTY vs India VIX

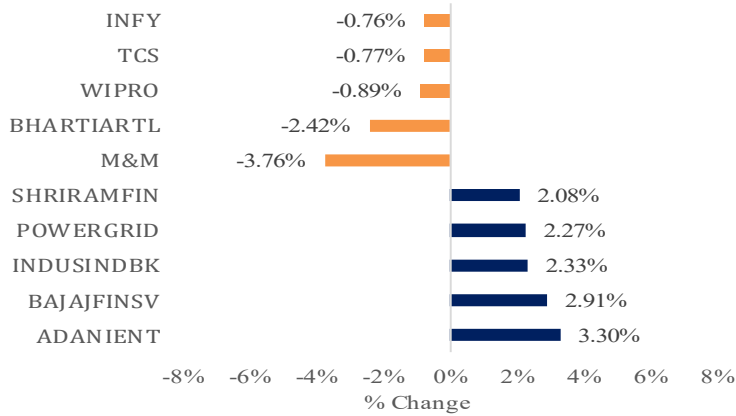


## NSE Volume Movement

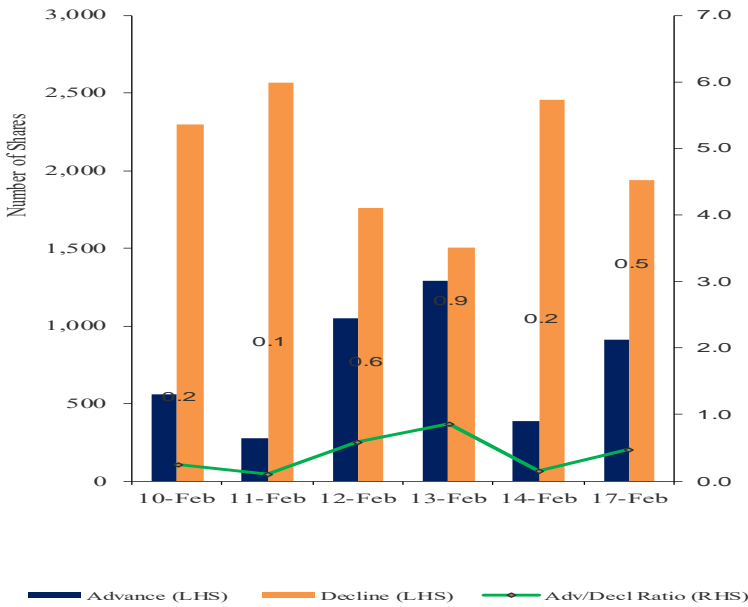
Particulars	14-Feb-25	17-Feb-25	% Change
Traded Value (Rs. In Crores)	85658	82681	-3.48%
Traded Quantity (in Lakhs)	31924	31707	-0.68%
Number of Trades	41298962	45382650	9.89%
Total Market Cap. (Rs. In Crores)	39786155	39788153	0.00%



## Top Gainers/Losers



## Advance – Decline



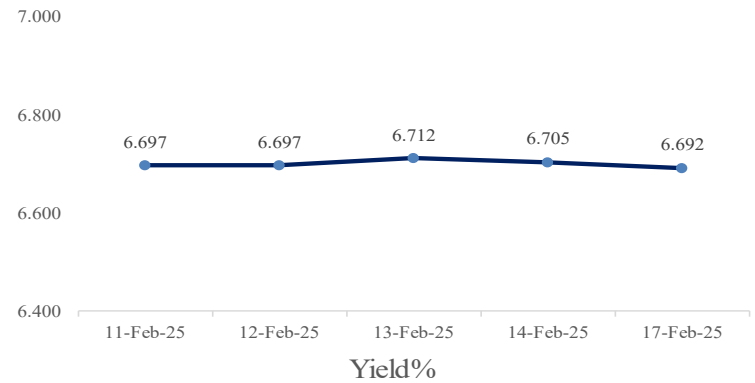
## Global Indices

Index	Last Close	Change in %
DJIA	44,546	-0.37%
S&P 500	6,115	-0.01%
NASDAQ	20,027	0.41%
FTSE100	8,768	0.41%
CAC	8,189	0.13%
DAX	22,798	1.26%
KOSPI	2,610	-0.02%

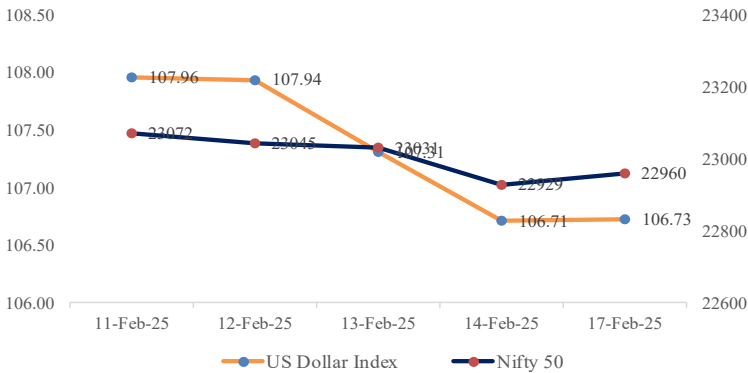
## Indian ADR

(Converted to INR)	Prem / (Disc) in (%)		
	Close	NSE Close	1 Day
Infosys	21.57	1842.30	-0.008
Icici Bank	29.16	1251.15	-0.007
Drreddy	13.61	1198.95	0.002
Hdfc Bank	60.23	1717.35	0.013
Wipro	3.60	305.35	-0.009

## 10 Years GOI Bond Yield (%)



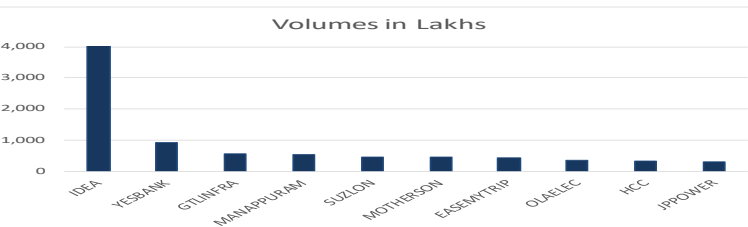
## NIFTY vs Dollar Index



## Commodities

	Last Close	% Change	YoY (%)
<b>Energy</b>			
Crude Oil ((USD/Bbl)	71.272	-0.16%	-6.98%
Brent (USD/Bbl)	75.189	-0.02%	-8.41%
Natural Gas (USD/MMBtu)	3.578	-0.17%	130.02%
<b>Metals</b>			
Gold (USD/t.oz)	2,898.16	-0.03%	41.11%
Silver (USD/t.oz)	32.097	-0.86%	42.93%
Copper(USD/Lbs)	4.571	0.46%	21.12%

## Volume Shocker



## Currency Pair

	Last Close	Change in %
USD/INR	86.950	0.08
GBP/INR	109.532	0.25
EUR/INR	91.225	0.24
JPY/INR	0.5758	0.66



## Market View from the Technical & Derivatives Research Desk

### Nifty



The NIFTY 50 rebounded from early losses to close in positive territory at 22,959.50 on Monday, ending an eight-day losing streak amid strong buying in key sectors. From a technical perspective, the index witnessed buying at lower levels and formed a bullish candle on the daily chart. It is now approaching a crucial hourly supply zone at 23000–23130, where the next wave of selling pressure may emerge. If the NIFTY 50 sustains above this range, it could advance toward 23300/23500 levels in the near term. On the downside, support is seen at 22800/22720 levels, with a breakdown below 22720 potentially dragging the index toward 22650/22500 levels. Traders should monitor global macroeconomic updates, Q3 FY25 earnings, crude oil price movements, and ongoing geopolitical developments, as these factors could influence domestic market sentiment.

### Bank Nifty



The BANKNIFTY index witnessed fresh long buildup at lower levels and formed a bullish candle with a large lower wick on the daily chart. Technically, the banking index has retested the key Fibonacci retracement zone of 0.70–0.79 from its recent rally on the daily chart, which is considered an optimal entry area. On the upside, BANKNIFTY may face resistance at 49500/49680 levels, with a breakout above 49680 potentially pushing the index towards 49830/50000 levels. Meanwhile, support is observed at 49000/48750 levels. Traders are advised to maintain tight stop losses, as the index is trading in a critical zone that could experience heightened volatility.

### Intraday Stock Picks

Symbol	Buy/Sell	Target	Stoploss
ASTRAL	Buy above 1385	1430	1355
BALRAMCHIN	Buy above 444	458	436
BAJAJFINSV Future	Buy above 1895	1930	1865

### Bulk Deals

Company	Acquirer	Qty	Price	Seller	Qty	Price
OSIAJEE	MANISH KUMAR	53,431	100.62	URJA INVESTMENT PRIVATE LIMITED	53,052	100.62
YASHINNO	DAXESHKUMAR NAGINDAS SANGHVI	41,582	27.14	BHAVNABEN DIPAKBHAI SANGHAVI	41,582	27.14
EPUJA	SPS FINQUEST PRIVATE LIMITED	680,000	5.24	JAVERI FISCAL SERVICES LIMITED	5,00,000	5.25



## Trade ideas - Pivot Point Indicators

Scrip Name	Close	R2	R1	PP	S1	S2	Scrip Name	Close	R2	R1	PP	S1	S2
ACC	1915	1993	1937	1891	1845	1789	CIPLA	1474	1509	1487	1469	1450	1428
AUBANK	523	550	536	525	513	499	COALINDIA	360	375	365	357	349	339
ADANIPOINTS	1085	1140	1102	1071	1041	1003	COLPAL	2455	2524	2488	2459	2430	2394
ADANIPOWER	491	517	500	486	472	455	CONCOR	704	757	719	688	658	619
ABCAPITAL	154	161	156	153	149	144	COROMANDEL	1711	1799	1751	1712	1673	1625
ABFRL	255	276	261	249	237	222	CROMPTON	332	345	337	331	324	316
AJANTPHARM	2653	2958	2767	2612	2457	2266	CUMMINSIND	2710	2827	2753	2693	2634	2560
ALKEM	4770	5040	4860	4715	4570	4390	DLF	674	707	685	668	650	628
AMBUJACEM	490	502	494	487	480	471	DABUR	521	530	524	519	515	509
APOLLOHOSP	6295	6485	6357	6254	6151	6023	DALBHARAT	1804	1880	1829	1788	1746	1695
APOLLOTYRE	417	432	422	413	404	393	DIVISLAB	5925	6123	5986	5875	5764	5627
ASHOKLEY	224	240	228	219	210	198	DRREDDY	1199	1221	1206	1195	1183	1169
ASIANPAINT	2250	2292	2266	2245	2224	2198	EDELWEISS	99	107	102	99	95	91
AUROPHARMA	1168	1238	1189	1150	1111	1062	EICHERMOT	4754	4869	4786	4718	4651	4568
DMART	3635	3757	3691	3638	3585	3519	EMAMILTD	522	543	531	521	511	499
AXISBANK	995	1021	1004	991	978	961	ENDURANCE	1835	1903	1861	1826	1792	1749
BAJAJ-AUTO	8528	8722	8592	8487	8383	8253	ENGINERSIN	156	167	162	158	153	148
BAJFINANCE	8425	8748	8543	8378	8212	8008	ESCORTS	2969	3112	3025	2955	2885	2798
BAJAJFINSV	1890	1967	1915	1873	1831	1779	EXIDEIND	362	379	367	357	347	335
BAJAJHLDNG	12040	12592	12216	11912	11608	11232	FEDERALBNK	182	188	184	180	177	173
BALKRISIND	2677	2796	2710	2640	2571	2485	FORTIS	614	646	624	606	588	565
BANDHANBNK	133	139	136	133	130	127	IRFC	122	128	124	121	118	114
BANKBARODA	207	215	209	205	200	195	FSL	345	370	357	346	334	321
BANKINDIA	99	102	100	98	96	94	GAIL	160	165	162	160	158	155
BATAINDIA	1299	1369	1332	1303	1273	1237	GODREJPROP	1982	2077	2011	1957	1903	1837
BERGEPAIN	484	496	488	480	473	465	GICRE	363	386	373	363	354	341
BEL	250	258	252	247	243	237	GLENMARK	1375	1514	1424	1351	1278	1188
BHARATFORG	1081	1125	1097	1074	1051	1022	GODREJAGRO	706	733	717	704	691	676
BHEL	194	203	197	193	188	183	GODREJCP	1038	1078	1059	1043	1028	1009
BPCL	253	261	255	251	246	241	GODREJIND	822	938	870	815	759	691
BHARTIARTL	1677	1757	1718	1687	1655	1617	GODREJPROP	1982	2077	2011	1957	1903	1837
INSECTICID	576	626	594	568	542	510	GRAPHITE	400	427	412	400	388	372
BIOCON	348	367	355	346	337	326	GRASIM	2460	2536	2486	2446	2405	2355
BBTC	1885	1985	1926	1878	1831	1771	GSPL	285	300	291	284	277	268
BOSCHLTD	26850	27707	27222	26829	26437	25951	HEG	341	357	347	339	331	321
BRITANNIA	4953	5023	4980	4945	4909	4866	HCLTECH	1710	1744	1724	1708	1692	1672
CESC	126	135	129	124	119	113	HDFCAMC	3726	3921	3812	3725	3637	3528
CAMS	3408	3565	3455	3367	3279	3170	HDFCBANK	1719	1760	1731	1707	1683	1653
CANBK	86	88	86	85	84	82	HDFCLIFE	624	640	630	622	614	604
CASTROLIND	207	225	213	204	194	182	HAVELLS	1533	1598	1552	1514	1477	1431
CHOLAFIN	1361	1415	1384	1358	1333	1302	HEROMOTOCO	3870	4016	3917	3838	3759	3660
CUB	161	165	162	160	158	155	HEG	341	357	347	339	331	321

PP – Pivot Point, R1 – Resistance1, S1 – Support, R2 – Resistance2, S2 – Support2: How to trade Pivot points: If the stock opens above PP then go Long and Keep S1 as the stop loss for a possible target of R1/R2. If the stock opens below PP then go short and Keep R1 as the stop loss for a possible target of S1/S2.



Scrip Name	Close	R2	R1	PP	S1	S2	Scrip Name	Close	R2	R1	PP	S1	S2
HINDUNILVR	2326	2370	2343	2321	2298	2271	NBCC	82	88	84	82	79	76
HINDZINC	415	431	420	411	403	392	NHPC	73	76	74	73	71	69
HUDCO	183	192	186	182	177	171	NMDC	62	65	63	62	60	59
ICICIBANK	1252	1282	1263	1248	1232	1213	NTPC	302	314	306	299	293	285
ICICIGI	1725	1764	1742	1724	1706	1683	NATIONALUM	181	189	184	180	176	171
ICICIPRULI	575	594	584	575	566	556	NESTLEIND	2214	2270	2232	2201	2170	2132
IDBI	72	76	74	72	70	67	NAM-INDIA	521	547	530	517	503	486
IDFCFIRSTB	62	65	62	61	59	57	OBEROIRLTY	1594	1656	1611	1575	1539	1494
ITC	409	415	412	409	406	402	ONGC	234	244	237	231	225	218
INDHOTEL	722	766	735	710	684	653	OIL	401	430	409	393	376	356
INFIBEAM	20	21	20	19	19	18	OFSS	8792	9207	8987	8810	8632	8412
INDIANB	517	543	525	511	497	480	PIIND	3116	3258	3191	3136	3081	3013
INDHOTEL	722	766	735	710	684	653	PNBHOUSING	780	839	809	785	761	731
IOC	119	123	120	117	115	111	PAGEIND	40853	42181	41426	40815	40204	39449
IGL	191	201	194	188	182	175	PETRONET	285	299	292	285	279	271
INDUSINDBK	1050	1090	1062	1038	1015	986	PFIZER	4129	4322	4213	4124	4036	3926
NAUKRI	7358	7580	7442	7331	7219	7081	PIDILITIND	2791	2843	2807	2779	2751	2716
INFY	1843	1882	1858	1839	1820	1797	PEL	925	977	946	921	895	864
INDIGO	4312	4479	4359	4262	4164	4044	PFC	373	399	383	370	356	340
IPCALAB	1474	1547	1503	1468	1433	1389	POWERGRID	263	276	267	260	252	243
JSWENERGY	431	454	440	429	418	404	PRESTIGE	1243	1308	1262	1225	1188	1142
JSWSTEEL	974	997	981	968	955	939	PGHH	13749	14014	13870	13753	13637	13492
JINDALSTEL	840	871	849	832	814	792	PNB	93	97	94	92	90	88
JUBLFOOD	682	719	695	676	657	634	QUESS	592	626	608	594	579	561
JKCEMENT	4642	4832	4722	4633	4544	4434	RBLBANK	156	163	159	155	152	148
KOTAKBANK	1942	1989	1965	1946	1927	1903	RECLTD	390	412	398	387	375	361
LT	3222	3281	3246	3219	3191	3157	RAJESHXPO	157	164	160	157	154	150
LTTS	4824	5097	4967	4861	4755	4625	RELIANCE	1225	1251	1233	1219	1205	1187
LICHSGFIN	539	561	545	532	520	504	SBILIFE	1474	1510	1488	1469	1451	1428
LTIM	5472	5625	5539	5469	5400	5314	SRF	2746	2817	2774	2739	2704	2661
LUPIN	2025	2138	2060	1996	1932	1854	SHREECEM	28300	28834	28542	28306	28070	27778
MRF	109958	112720	110909	109443	107978	106166	SHRIRAMFIN	550	581	560	543	526	504
MGL	1281	1360	1302	1256	1209	1152	SIEMENS	4862	5144	4997	4878	4759	4611
M&MFIN	277	294	283	274	265	254	SBIN	728	747	733	723	712	699
M&M	2841	3088	2963	2863	2762	2638	SAIL	105	109	107	105	103	100
MANAPPURAM	193	206	197	190	183	175	SJVN	89	94	91	89	86	83
MRPL	112	116	113	110	108	105	SUNPHARMA	1711	1768	1738	1714	1690	1660
MARICO	625	649	635	624	612	598	SUNTV	586	601	590	582	573	562
MARUTI	12760	12975	12825	12704	12583	12433	SYNGENE	700	731	710	694	677	657
MFSL	1065	1112	1082	1058	1034	1004	TVSMOTOR	2363	2439	2403	2374	2345	2309
LICI	768	795	776	761	745	727	TCS	3908	4007	3947	3899	3851	3792
MOTHERSON	125	131	127	124	121	117	TATACOMM	1510	1577	1538	1507	1476	1437
MPHASIS	2592	2686	2619	2565	2510	2443	TATASTEEL	134	139	136	133	131	128
NATCOPHARM	868	935	903	878	852	821	TATAMOTORS	687	714	696	682	667	649

PP – Pivot Point, R1 – Resistance1, S1 – Support, R2 – Resistance2, S2 – Support2: How to trade Pivot points: If the stock opens above PP then go Long and Keep S1 as the stop loss for a possible target of R1/R2. If the stock opens below PP then go short and Keep R1 as the stop loss for a possible target of S1/S2.



Scrip Name	Close	R2	R1	PP	S1	S2	Scrip Name	Close	R2	R1	PP	S1	S2
TATAPOWER	337	351	342	334	327	317	VGUARD	341	355	346	338	331	322
TATASTEEL	134	139	136	133	131	128	VARROC	464	510	487	468	449	426
TECHM	1666	1706	1678	1655	1632	1604	VBL	476	505	490	478	466	452
NIACL	153	161	157	153	149	145	VEDL	415	431	420	411	402	391
RAMCOCEM	863	900	873	852	831	805	IDEA	8	9	8	8	8	8
TITAN	3227	3300	3252	3214	3175	3127	VOLTAS	1245	1310	1263	1224	1186	1138
UPL	632	658	640	625	610	592	WHIRLPOOL	995	1041	1016	997	977	953
ULTRACEMCO	11464	11984	11627	11339	11051	10694	WIPRO	306	318	311	306	301	295
UNIONBANK	109	113	110	108	107	104	YESBANK	18	18	18	18	17	17
FLUOROCHEM	3695	3915	3781	3673	3565	3432	ZEEL	97	103	100	97	94	90
UBL	2020	2126	2073	2029	1986	1933	ZYDUSLIFE	922	963	936	914	892	865
Index Name	Close	R2	R1	PP	S1	S2	Index Name	Close	R2	R1	PP	S1	S2
NIFTY 50	22960	23230	23040	22886	22733	22543	NIFTY FMCG	52945	53492	53159	52890	52621	52288
NIFTY MIDCAP 50	13997	14443	14130	13878	13625	13313	NIFTY IT	41073	41889	41383	40974	40564	40058
NIFTY AUTO	21952	22415	22107	21858	21609	21302	NIFTY METAL	8250	8502	8324	8180	8036	7859
NIFTY BANK	49259	50131	49525	49035	48544	47938	NIFTY PHARMA	21076	21660	21274	20962	20650	20264
NIFTY ENERGY	30738	31705	31023	30472	29920	29238	NIFTY PSU BANK	5904	6085	5959	5856	5753	5627
NIFTY FINANCIAL SE	23271	23638	23382	23174	22967	22711	NIFTY REALTY	832	870	845	825	805	781

PP – Pivot Point, R1 – Resistance1, S1 – Support, R2 – Resistance2, S2 – Support2: How to trade Pivot points: If the stock opens above PP then go Long and Keep S1 as the stop loss for a possible target of R1/R2. If the stock opens below PP then go short and Keep R1 as the stop loss for a possible target of S1/S2.

**Research Desk**

Jebaris Nadar	Research Associate	jebarisn@way2wealth.com
---------------	--------------------	-------------------------

**Disclaimer**

Analyst Certification: I, Jebaris Nadar, research analyst and author of this report, hereby certify that the views expressed in this research report accurately reflect our personal views about the subject securities, issuers, products, sectors or industries. It is also certified that no part of the compensation of the analyst(s) was, is, or will be directly or indirectly related to the inclusion of specific recommendations or views in this research. The analyst(s), principally responsible for the preparation of this research report, receives compensation based on overall revenues of the company (Way2Wealth Brokers Private Limited, hereinafter referred to as Way2Wealth) and has taken reasonable care to achieve and maintain independence and objectivity in making any recommendations.

It is confirmed that the author of this report has not received any compensation from the companies mentioned in the report in the preceding 12 months. Our research professionals are paid in part based on the profitability of Way2Wealth, which include earnings from other business. Neither Way2Wealth nor its directors, employees, agents or representatives shall be liable for any damages whether direct or indirect, incidental, special or consequential including lost revenue or lost profits that may arise from or in connection with the use of the information contained in this report.

This report is for the personal information of the authorized recipient and does not construe to be any investment, legal or taxation advice to you. Way2Wealth is not soliciting any action based upon it. Nothing in this research shall be construed as a solicitation to buy or sell any security or product, or to engage in or refrain from engaging in any such transaction. The contents of this material are general and are neither comprehensive nor appropriate for every individual and are solely for the informational purposes of the readers. This material does not take into account the specific objectives, financial situation or needs of an individual/s or a Corporate/s or any entity/s.

This research has been prepared for the general use of the clients of the Way2Wealth and must not be copied, either in whole or in part, or distributed or redistributed to any other person in any form. If you are not the intended recipient you must not use or disclose the information in this research in any way. Though disseminated to all the customers simultaneously, not all customers may receive this report at the same time. Way2Wealth will not treat recipients as customers by virtue of their receiving this report. The distribution of this document in other jurisdictions may be restricted by the law applicable in the relevant jurisdictions and persons into whose possession this document comes should inform themselves about, and observe any such restrictions.

The report is based upon information obtained from sources believed to be reliable, but we do not make any representation or warranty that it is accurate, complete or up to date and it should not be relied upon as such. Way2Wealth or any of its affiliates or employees makes no warranties, either express or implied of any kind regarding any matter pertaining to this report, including, but not limited to warranties of suitability, fitness for a particular purpose, accuracy, timeliness, completeness or non-infringement. We accept no obligation to correct or update the information or opinions in it. Way2Wealth or any of its affiliates or employees shall not be in any way responsible for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. The recipients of this report should rely on their own investigations. In no event shall Way2Wealth be liable for any damages of any kind, including, but not limited to, indirect, special, incidental, consequential, punitive, lost profits, or lost opportunity, whether or not Way2Wealth has advised of the possibility of such damages.

This material contains statements that are forward-looking; such statements are based upon the current beliefs and expectations and are subject to significant risks and uncertainties. Actual results may differ from those set forth in the forward-looking statements. These uncertainties include but are not limited to: the risk of adverse movements or volatility in the securities markets or in interest or foreign exchange rates or indices; adverse impact from an economic slowdown; downturn in domestic or foreign securities and trading conditions or markets; increased competition; unfavourable political and diplomatic developments; change in the governmental or regulatory policies; failure of a corporate event and such others. This is not an offer to buy or sell or a solicitation of an offer to buy or sell any security or instrument or to participate in any particular trading strategy. No part of this material may be copied or duplicated in any form by any means or redistributed without the written consent of Way2Wealth. In no event shall any reader publish, retransmit, redistribute or otherwise reproduce any information provided by Way2Wealth in any format to anyone. Way2Wealth and its affiliates, officers, directors and employees including persons involved in the preparation or issuance of this report may from time to time have interest in securities / positions, financial or otherwise in the securities related to the information contained in this report.

Investment in securities market are subject to market risks. Read all the related documents carefully before investing.

Registration granted by SEBI, membership of BASL (in case of IAs) and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors.

**Way2Wealth Brokers Pvt. Ltd. (CIN U67120KA2000PTC027628) SEBI Rgn. No. : INH200008705.**

Registered Office: Rukmini Towers, 3<sup>rd</sup> & 4<sup>th</sup> Floor, # 3/1, Platform Road, Sheshadripuram, Bangalore - 560 020,

Website: [www.way2wealth.com](http://www.way2wealth.com) Email: [research@way2wealth.com](mailto:research@way2wealth.com)

**Way2wealthResearch is also available on Bloomberg WTWL<GO>**